

Multiple Agency Fiscal Note Summary

Bill Number: 5206 SB	Title: UW health sci library/online
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Estimated Cash Receipts

Agency Name	2013-15		2015-17		2017-19	
	GF- State	Total	GF- State	Total	GF- State	Total
Department of Health	0	139,680	0	186,240	0	186,240
University of Washington	0	139,680	0	186,240	0	186,240
Total \$	0	279,360	0	372,480	0	372,480

Estimated Expenditures

Agency Name	2013-15			2015-17			2017-19		
	FTEs	GF-State	Total	FTEs	GF-State	Total	FTEs	GF-State	Total
Department of Health	.2	0	170,000	.1	0	196,000	.1	0	196,000
University of Washington	.0	0	139,680	.0	0	186,240	.0	0	186,240
Total	0.2	\$0	\$309,680	0.1	\$0	\$382,240	0.1	\$0	\$382,240

Estimated Capital Budget Impact

NONE

This bill was identified as a proposal governed by the requirements of RCW 43.135.031 (Initiative 960). Therefore, this fiscal analysis includes a projection showing the ten-year cost to tax or fee payers of the proposed taxes or fees.

Prepared by: Ryan Black, OFM	Phone: 360-902-0417	Date Published: Final 1/30/2013
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* See Office of the Administrator for the Courts judicial fiscal note

** See local government fiscal note

FNPID 33079

FNS029 Multi Agency rollup

Individual State Agency Fiscal Note

Bill Number: 5206 SB	Title: UW health sci library/online	Agency: 303-Department of Health
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Part I: Estimates

☐ No Fiscal Impact

Estimated Cash Receipts to:

ACCOUNT	FY 2014	FY 2015	2013-15	2015-17	2017-19
Health Professions Account-State 02G-1	46,560	93,120	139,680	186,240	186,240
Total \$	46,560	93,120	139,680	186,240	186,240

Estimated Expenditures from:

	FY 2014	FY 2015	2013-15	2015-17	2017-19
FTE Staff Years	0.3	0.1	0.2	0.1	0.1
Account					
Health Professions Account-State 02G-1	72,000	98,000	170,000	196,000	196,000
Total \$	72,000	98,000	170,000	196,000	196,000

Estimated Capital Budget Impact:

NONE

This bill was identified as a proposal governed by the requirements of RCW 43.135.031 (Initiative 960). Therefore, this fiscal analysis includes a projection showing the ten-year cost to tax or fee payers of the proposed taxes or fees.

The cash receipts and expenditure estimates on this page represent the most likely fiscal impact. Factors impacting the precision of these estimates, and alternate ranges (if appropriate), are explained in Part II.

Check applicable boxes and follow corresponding instructions:

- ☒ If fiscal impact is greater than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete entire fiscal note form Parts I-V.
- ☐ If fiscal impact is less than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete this page only (Part I).
- ☐ Capital budget impact, complete Part IV.
- ☒ Requires new rule making, complete Part V.

Legislative Contact: Kathy Buchli	Phone: (360) 786-7488	Date: 01/22/2013
Agency Preparation: Christopher Morrison	Phone: 236-4538	Date: 01/28/2013
Agency Approval: Kristin Bettridge	Phone: (360) 236-4530	Date: 01/28/2013
OFM Review: Ryan Black	Phone: 360-902-0417	Date: 01/29/2013

Request # 13-015-1

Part II: Narrative Explanation

II. A - Brief Description Of What The Measure Does That Has Fiscal Impact

Briefly describe by section number, the significant provisions of the bill, and any related workload or policy assumptions, that have revenue or expenditure impact on the responding agency.

Section 1: The bill adds occupational therapists (OT) and occupational therapist assistants (OTA), dieticians and nutritionists to the list of practitioners assessed a fee of up to twenty-five dollars to access the University of Washington’s Health Electronic Resource for Washington (HEAL WA) web portal.

II. B - Cash receipts Impact

Briefly describe and quantify the cash receipts impact of the legislation on the responding agency, identifying the cash receipts provisions by section number and when appropriate the detail of the revenue sources. Briefly describe the factual basis of the assumptions and the method by which the cash receipts impact is derived. Explain how workload assumptions translate into estimates. Distinguish between one time and ongoing functions.

Section 1: Most of the practitioners involved in the HEAL WA program are assessed \$16 per year in order to meet the budgetary needs of the program, therefore this fiscal note assumes that occupational therapists, occupational therapist assistants, dieticians and nutritionists will also be assessed \$16 per year on applications and renewals.

Revenue from increasing these professions’ licensing fees by \$16 will be collected starting on January 1, 2014. Based on current number of occupational therapists, the Department of Health (DOH) will earn \$26,200 in fiscal year (FY) 2014 since there will only be six months of revenue. Starting in FY 2015, and ongoing, revenue is estimated at \$52,400 each fiscal year.

The department also assumes occupational therapist assistants will be assessed the \$16.. Revenue from increasing the occupational therapist assistants licensing fees will be collected starting on January 1, 2014 as well. Based on 414 OTA’s current licensees, DOH will earn \$6,624 in FY 2014 since there will only be six months of revenue. Starting in FY 2015, and ongoing, revenue is estimated at \$13,248 each fiscal year.

The department also assumes dieticians/nutritionists will be assessed the \$16. Revenue from increasing the dietician and nutritionist licensing fees will be collected starting on January 1, 2014 as well. Based on 859 current licensees, DOH will earn \$13,736 in FY 2014 since there will only be six months of revenue. Starting in FY 2015, and ongoing, revenue is estimated at \$27,472 each fiscal year.

2011-2013 Biennium FY 14
FY 15

Total:
Volume 2,910 5,820
Rate 16 16
Revenue \$46,560 \$93,120
Revenue Source: 02G Health Professions Account

Subsequent Biennia 2015-2017
2017-2019

Volume 5,820 5,820

Rate 16 16

Revenue \$93,120 \$93,120

Revenue Source: 02G Health Professions Account

II. C - Expenditures

Briefly describe the agency expenditures necessary to implement this legislation (or savings resulting from this legislation), identifying by section number the provisions of the legislation that result in the expenditures (or savings). Briefly describe the factual basis of the assumptions and the method by which the expenditure impact is derived. Explain how workload assumptions translate into cost estimates. Distinguish between one time and ongoing functions.

Section 1:

During FY 2014, DOH will add a new fee to the occupational therapist, occupational therapist assistant and dietician/nutritionist rules. Rulemaking is expected to take six months to implement. Costs include staff and associated costs and Office of Attorney General time. One-time costs during FY 2014 will be \$4,000.

DOH staff will collect the fee revenue from OT's, OTA's, and dietician/nutritionists and transfer the revenue to the University of Washington for the HEAL WA web portal expenditures. As with all other professions' fees relating to HEAL WA, fee revenue collected from these health professions will be added to the existing interagency contract with the UW (see personal service contract in Part III Expenditure Detail of this fiscal note). The contract amount for this pass-through revenue to the UW is estimated at approximately \$47,000 in FY 2014, and an ongoing amount of \$93,000 per year starting in FY 2015.

There will be a one-time administrative cost of \$3,000 in FY 2014 for DOH IT staff to reconfigure the department's Integrated Licensing and Regulatory System (ILRS) for the collection of this additional fee, as well as a nominal workload impact to amend the current contract with UW.

Credentialing

Health professionals that hold more than one credential that participate in HEAL-WA are only required to pay one surcharge. This bill will require additional manual renewal assistance and processing for individuals holding more than one credential that requires a HEAL-WA fee with renewal. Currently staff runs a bi-weekly report to identify dually credentialed providers with HEAL-WA surcharge due at renewal. These renewal notices are manually printed and prepared for mailing with a specialized instructional insert. The automated renewal card process done by Consolidated Mail Services (CMS) cannot be used due to complexity.

There will be a small increase in the number of manual renewals due to the addition of the HEAL-WA surcharge, because the incorrect amount being received. For new applications, staff will need to verify whether or not a HEAL-WA surcharge was paid on another credential within the year.

In FY 2014 costs will include staff and associated costs for a total of \$1,000. Starting FY 2015, ongoing costs will total 0.1 FTE and \$5,000 each year.

Part III: Expenditure Detail

III. A - Expenditures by Object Or Purpose

	FY 2014	FY 2015	2013-15	2015-17	2017-19
FTE Staff Years	0.3	0.1	0.2	0.1	0.1
A-Salaries and Wages	15,000	3,000	18,000	6,000	6,000
B-Employee Benefits	4,000	1,000	5,000	2,000	2,000
C-Professional Service Contracts	47,000	93,000	140,000	186,000	186,000
E-Goods and Other Services	5,000	1,000	6,000	2,000	2,000
G-Travel					
J-Capital Outlays	1,000		1,000		
M-Inter Agency/Fund Transfers					
N-Grants, Benefits & Client Services					
P-Debt Service					
S-Interagency Reimbursements					
T-Intra-Agency Reimbursements					
9-					
Total:	\$72,000	\$98,000	\$170,000	\$196,000	\$196,000

III. B - Detail: *List FTEs by classification and corresponding annual compensation. Totals need to agree with total FTEs in Part I and Part IIIA*

Job Classification	Salary	FY 2014	FY 2015	2013-15	2015-17	2017-19
Customer Svcs Spec 2	36,756	0.2	0.1	0.1	0.1	0.1
Forms & Records Analyst 2	42,588	0.0		0.0		
Health Svcs Conslt 3	61,632	0.1	0.0	0.0	0.0	0.0
Information Tech Spec 3	64,740	0.0		0.0		
Information Tech Spec 5	78,900	0.0		0.0		
Total FTE's	284,616	0.3	0.1	0.2	0.1	0.1

Part IV: Capital Budget Impact

NONE

Part V: New Rule Making Required

Identify provisions of the measure that require the agency to adopt new administrative rules or repeal/revise existing rules.

Section 1: Requires the Secretary to add a new fee to the occupational therapist, occupational therapist assistant and dietician/nutritionist rules.

Individual State Agency Fiscal Note

Bill Number: 5206 SB	Title: UW health sci library/online	Agency: 360-University of Washington
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Part I: Estimates

☐ No Fiscal Impact

Estimated Cash Receipts to:

ACCOUNT	FY 2014	FY 2015	2013-15	2015-17	2017-19
Institutions of Higher Education - Grant and Contracts Account-State 145-1	46,560	93,120	139,680	186,240	186,240
Total \$	46,560	93,120	139,680	186,240	186,240

Estimated Expenditures from:

	FY 2014	FY 2015	2013-15	2015-17	2017-19
Account					
Institutions of Higher Education - Grant and Contracts Account-State 145-1	46,560	93,120	139,680	186,240	186,240
Total \$	46,560	93,120	139,680	186,240	186,240

Estimated Capital Budget Impact:

NONE

This bill was identified as a proposal governed by the requirements of RCW 43.135.031 (Initiative 960). Therefore, this fiscal analysis includes a projection showing the ten-year cost to tax or fee payers of the proposed taxes or fees.

The cash receipts and expenditure estimates on this page represent the most likely fiscal impact. Factors impacting the precision of these estimates, and alternate ranges (if appropriate), are explained in Part II.

Check applicable boxes and follow corresponding instructions:

- ☒ If fiscal impact is greater than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete entire fiscal note form Parts I-V.
- ☐ If fiscal impact is less than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete this page only (Part I).
- ☐ Capital budget impact, complete Part IV.
- ☐ Requires new rule making, complete Part V.

Legislative Contact: Kathy Buchli	Phone: (360) 786-7488	Date: 01/22/2013
Agency Preparation: Mandy Gill	Phone: 206-616-8401	Date: 01/30/2013
Agency Approval: Kateri Schlessman	Phone: 206-543-3542	Date: 01/30/2013
OFM Review: Marc Webster	Phone: 360-902-0650	Date: 01/30/2013

Request # 2013-07-4

Part II: Narrative Explanation

II. A - Brief Description Of What The Measure Does That Has Fiscal Impact

Briefly describe by section number, the significant provisions of the bill, and any related workload or policy assumptions, that have revenue or expenditure impact on the responding agency.

SB 5206 is a bill that would add Occupational Therapists, Occupational Therapy Assistants, Dieticians, and Nutritionists to the list of professions eligible to access online information through the HEAL-WA portal. It would authorize the Department of Health to collect, and transfer to UW for HEAL-WA, a maximum \$25 per year addition to the licensing fees for all Occupational Therapists, Occupational Therapy Assistants, Dieticians, and Nutritionists.

II. B - Cash receipts Impact

Briefly describe and quantify the cash receipts impact of the legislation on the responding agency, identifying the cash receipts provisions by section number and when appropriate the detail of the revenue sources. Briefly describe the factual basis of the assumptions and the method by which the cash receipts impact is derived. Explain how workload assumptions translate into estimates. Distinguish between one time and ongoing functions.

Although the legislatively mandated maximum addition to the licensing fee is \$25 per year, last year the Department of Health lowered the actual collected fee to \$16 per year. It is anticipated that the \$16 per year would apply to these new professions. The figures above assume 3275 occupational therapists, 828 occupational therapist assistants, and 1717 dieticians/nutritionists at \$16 per license. The implementation is anticipated to begin in January 2014 therefore FY14 reflects revenue collection for six months (Jan - Jun 2014) only.

II. C - Expenditures

Briefly describe the agency expenditures necessary to implement this legislation (or savings resulting from this legislation), identifying by section number the provisions of the legislation that result in the expenditures (or savings). Briefly describe the factual basis of the assumptions and the method by which the expenditure impact is derived. Explain how workload assumptions translate into cost estimates. Distinguish between one time and ongoing functions.

The additional expenditures required to add these professional groups to those eligible to access HEAL-WA resources would require a modest addition of resources targeted to the information needs of the added professionals, which the increased receipts would cover, and no additional staff or equipment.

Part III: Expenditure Detail

III. A - Expenditures by Object Or Purpose

	FY 2014	FY 2015	2013-15	2015-17	2017-19
FTE Staff Years					
A-Salaries and Wages					
B-Employee Benefits					
C-Professional Service Contracts					
E-Goods and Other Services	46,560	93,120	139,680	186,240	186,240
G-Travel					
J-Capital Outlays					
M-Inter Agency/Fund Transfers					
N-Grants, Benefits & Client Services					
P-Debt Service					
S-Interagency Reimbursements					
T-Intra-Agency Reimbursements					
9-					
Total:	\$46,560	\$93,120	\$139,680	\$186,240	\$186,240

Part IV: Capital Budget Impact

Request # 2013-07-4

NONE

The legislation will not affect the capital budget.

Part V: New Rule Making Required

Identify provisions of the measure that require the agency to adopt new administrative rules or repeal/revise existing rules.



Multiple Agency Ten-Year Analysis Summary

Bill Number	Title
5206 SB	UW health sci library/online

This ten-year analysis is limited to the estimated cash receipts associated with the proposed tax or fee increases.

Estimated Cash Receipts

	Fiscal Year 2014	Fiscal Year 2015	Fiscal Year 2016	Fiscal Year 2017	Fiscal Year 2018	Fiscal Year 2019	Fiscal Year 2020	Fiscal Year 2021	Fiscal Year 2022	Fiscal Year 2023	2014-23 TOTAL
Department of Health	46,560	93,120	93,120	93,120	93,120	93,120	93,120	93,120	93,120	93,120	884,640
University of Washington	0	0	0	0	0	0	0	0	0	0	0
Total	46,560	93,120	93,120	93,120	93,120	93,120	93,120	93,120	93,120	93,120	884,640



Ten-Year Analysis

Bill Number 5206 SB	Title UW health sci library/online	Agency 303 Department of Health
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This ten-year analysis is limited to agency estimated cash receipts associated with the proposed tax or fee increases. The Office of Financial Management ten-year projection can be found at <http://www.ofm.wa.gov/tax/default.asp>.

Estimates

☐ **No Cash Receipts**
☐ **Indeterminate Cash Receipts**

Estimated Cash Receipts

Name of Tax or Fee	Acct Code	Fiscal Year 2014	Fiscal Year 2015	Fiscal Year 2016	Fiscal Year 2017	Fiscal Year 2018	Fiscal Year 2019	Fiscal Year 2020	Fiscal Year 2021	Fiscal Year 2022	Fiscal Year 2023	2014-23 TOTAL
HEAL-WA Library Access Fee	02G	46,560	93,120	93,120	93,120	93,120	93,120	93,120	93,120	93,120	93,120	884,640
Total		46,560	93,120	93,120	93,120	93,120	93,120	93,120	93,120	93,120	93,120	884,640
Biennial Totals		139,680		186,240		186,240		186,240		186,240		884,640

Narrative Explanation (Required for Indeterminate Cash Receipts)

Only a half year is calculated for FY14 as the implementation is not anticipated to begin until January 1, 2014.

Agency Preparation: Christopher Morrison	Phone: 236-4538	Date: 1/28/2013 4:42:46 pm
Agency Approval: Kristin Bettridge	Phone: (360) 236-4530	Date: 1/28/2013 4:42:46 pm
OFM Review: Ryan Black	Phone: 360-902-0417	Date: 1/30/2013 8:32:35 am



Ten-Year Analysis

Bill Number 5206 SB	Title UW health sci library/online	Agency 360 University of Washington
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This ten-year analysis is limited to agency estimated cash receipts associated with the proposed tax or fee increases. The Office of Financial Management ten-year projection can be found at <http://www.ofm.wa.gov/tax/default.asp>.

Estimates

☒ **No Cash Receipts** ☐ **Indeterminate Cash Receipts**

Name of Tax or Fee	Acct Code											
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Narrative Explanation (Required for Indeterminate Cash Receipts)

SB 5206 is a bill that would add Occupational Therapists, Occupational Therapy Assistants, Dieticians, and Nutritionists to the list of professions eligible to access online information through the HEAL-WA portal. It would authorize the Department of Health to collect, and transfer to UW for HEAL-WA, a maximum \$25 per year addition to the licensing fees for all Occupational Therapists, Occupational Therapy Assistants, Dieticians, and Nutritionists.

DOH will collect the fee revenue from Occupational Therapists, Occupational Therapy Assistants, Dieticians, and Nutritionists and transfer the revenue to the UW for the HEAL-WA web portal expenditures. The impact of the proposed legislation is shown on DOH's 10-yr analysis.

Agency Preparation: Mandy Gill	Phone: 206-616-8401	Date: 1/30/2013 10:17:45 am
Agency Approval: Kateri Schlessman	Phone: 206-543-3542	Date: 1/30/2013 10:17:45 am
OFM Review: Ryan Black	Phone: 360-902-0417	Date: 1/30/2013 8:32:35 am