

Multiple Agency Fiscal Note Summary

Bill Number: 2009 S HB	Title: Gold star families/higher ed
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Estimated Cash Receipts

NONE

Estimated Expenditures

Agency Name	2017-19			2019-21			2021-23		
	FTEs	GF-State	Total	FTEs	GF-State	Total	FTEs	GF-State	Total
University of Washington	Non-zero but indeterminate cost and/or savings. Please see discussion.								
Washington State University	Non-zero but indeterminate cost and/or savings. Please see discussion.								
Eastern Washington University	Fiscal note not available								
Central Washington University	Fiscal note not available								
The Evergreen State College	.0	2,000	2,000	.0	2,000	2,000	.0	2,000	2,000
Western Washington University	.0	86,538	86,538	.0	114,446	114,446	.0	151,355	151,355
Community and Technical College System	.0	688,000	688,000	.0	688,000	688,000	.0	688,000	688,000
Total	0.0	\$776,538	\$776,538	0.0	\$804,446	\$804,446	0.0	\$841,355	\$841,355

Estimated Capital Budget Impact

NONE

Prepared by: Breann Boggs, OFM	Phone: (360) 902-0563	Date Published: Preliminary 2/19/2017
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* See Office of the Administrator for the Courts judicial fiscal note

** See local government fiscal note

FNPID: 47655

FNS029 Multi Agency rollup

Individual State Agency Fiscal Note

Bill Number: 2009 S HB	Title: Gold star families/higher ed	Agency: 360-University of Washington
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Part I: Estimates

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No Fiscal Impact

Estimated Cash Receipts to:

NONE

Estimated Expenditures from:

Non-zero but indeterminate cost. Please see discussion.

Estimated Capital Budget Impact:

NONE

The cash receipts and expenditure estimates on this page represent the most likely fiscal impact. Factors impacting the precision of these estimates, and alternate ranges (if appropriate), are explained in Part II.

Check applicable boxes and follow corresponding instructions:

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If fiscal impact is greater than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete entire fiscal note form Parts I-V.

☐

If fiscal impact is less than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete this page only (Part I).

☐

Capital budget impact, complete Part IV.

☐

Requires new rule making, complete Part V.

Legislative Contact: Lily Sobolik	Phone: 360-786-7157	Date: 02/16/2017
Agency Preparation: Jed Bradley	Phone: 2066164684	Date: 02/17/2017
Agency Approval: Becka Johnson Poppe	Phone: 206-616-7203	Date: 02/17/2017
OFM Review: Breann Boggs	Phone: (360) 902-0563	Date: 02/19/2017

Part II: Narrative Explanation

II. A - Brief Description Of What The Measure Does That Has Fiscal Impact

Briefly describe by section number, the significant provisions of the bill, and any related workload or policy assumptions, that have revenue or expenditure impact on the responding agency.

EFFECT OF SUBSTITUTE: reduced the stipend amount from one thousand five hundred dollars to five hundred dollars.

The fiscal impact of S HB 2009 on the University of Washington (UW) would come from Section 1 (5)(f).

Section 1(5)(f) requires that students who receive a tuition and fees waiver under RCW 28B.15.621(4) also receive a stipend for textbooks and course materials in the amount of five hundred dollars per academic year to be divided equally among academic terms.

II. B - Cash receipts Impact

Briefly describe and quantify the cash receipts impact of the legislation on the responding agency, identifying the cash receipts provisions by section number and when appropriate the detail of the revenue sources. Briefly describe the factual basis of the assumptions and the method by which the cash receipts impact is derived. Explain how workload assumptions translate into estimates. Distinguish between one time and ongoing functions.

No cash receipts.

II. C - Expenditures

Briefly describe the agency expenditures necessary to implement this legislation (or savings resulting from this legislation), identifying by section number the provisions of the legislation that result in the expenditures (or savings). Briefly describe the factual basis of the assumptions and the method by which the expenditure impact is derived. Explain how workload assumptions translate into cost estimates. Distinguish between one time and ongoing functions.

This bill would require the UW to provide a stipend of \$500 per year for course materials and textbooks (\$166.67 per quarter) to students receiving a tuition and fees waiver under RCW 28B.15.621 (4).

The UW provided this waiver to approximately 140 students in the most recent academic year. Therefore, we estimate the cost of this bill to be approximately \$70,000 per year (\$500 x 140). However, because the number of students receiving this waiver changes year to year, the number of students receiving this stipend would change year to year as well. Thus, the impact of providing these stipends is indeterminate, but is expected to be greater than \$50,000 in any given year.

Any increase in administrative costs due to this bill would be minor and absorbed within existing resources, because the authorization of stipend would occur at the same time as the waiver authorization.

Part III: Expenditure Detail

Part IV: Capital Budget Impact

Part V: New Rule Making Required

Identify provisions of the measure that require the agency to adopt new administrative rules or repeal/revise existing rules.

Individual State Agency Fiscal Note

Bill Number: 2009 S HB	Title: Gold star families/higher ed	Agency: 365-Washington State University
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Part I: Estimates

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No Fiscal Impact

Estimated Cash Receipts to:

NONE

Estimated Expenditures from:

Non-zero but indeterminate cost. Please see discussion.

Estimated Capital Budget Impact:

NONE

The cash receipts and expenditure estimates on this page represent the most likely fiscal impact. Factors impacting the precision of these estimates, and alternate ranges (if appropriate), are explained in Part II.

Check applicable boxes and follow corresponding instructions:

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If fiscal impact is greater than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete entire fiscal note form Parts I-V.

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If fiscal impact is less than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete this page only (Part I).

☐

Capital budget impact, complete Part IV.

☐

Requires new rule making, complete Part V.

Legislative Contact: Lily Sobolik	Phone: 360-786-7157	Date: 02/16/2017
Agency Preparation: Maggie McFadden	Phone: 509-335-1614	Date: 02/17/2017
Agency Approval: Kelley Westhoff	Phone: 5093350907	Date: 02/17/2017
OFM Review: Breann Boggs	Phone: (360) 902-0563	Date: 02/19/2017

Part II: Narrative Explanation

II. A - Brief Description Of What The Measure Does That Has Fiscal Impact

Briefly describe by section number, the significant provisions of the bill, and any related workload or policy assumptions, that have revenue or expenditure impact on the responding agency.

Section 1 (5) (f) - Requires recipients who receive a tuition and fees waiver under RCW 28B.15.621 to also receive a stipend for textbooks and course materials of \$500 per academic year to be divided equally among academic terms.

II. B - Cash receipts Impact

Briefly describe and quantify the cash receipts impact of the legislation on the responding agency, identifying the cash receipts provisions by section number and when appropriate the detail of the revenue sources. Briefly describe the factual basis of the assumptions and the method by which the cash receipts impact is derived. Explain how workload assumptions translate into estimates. Distinguish between one time and ongoing functions.

II. C - Expenditures

Briefly describe the agency expenditures necessary to implement this legislation (or savings resulting from this legislation), identifying by section number the provisions of the legislation that result in the expenditures (or savings). Briefly describe the factual basis of the assumptions and the method by which the expenditure impact is derived. Explain how workload assumptions translate into cost estimates. Distinguish between one time and ongoing functions.

S HB 2009 requires WSU to provide a \$500 stipend to all students using the Dependent and Spouse waiver under RCW28B.15.621. WSU currently has 190 students who have used the Dependent and Spouse waiver this year and estimates a fiscal impact of \$95,000 for 2017 (190 X \$500 = \$95,000).

However, the number of students who would use the Dependent and Spouse waiver in future years is unknown and therefore the fiscal note is ultimately indeterminate.

Part III: Expenditure Detail

Part IV: Capital Budget Impact

Part V: New Rule Making Required

Identify provisions of the measure that require the agency to adopt new administrative rules or repeal/revise existing rules.

Individual State Agency Fiscal Note

Bill Number: 2009 S HB	Title: Gold star families/higher ed	Agency: 376-The Evergreen State College
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Part I: Estimates

☐

No Fiscal Impact

Estimated Cash Receipts to:

NONE

Estimated Expenditures from:

	FY 2018	FY 2019	2017-19	2019-21	2021-23
Account					
General Fund-State 001-1	1,000	1,000	2,000	2,000	2,000
Total \$	1,000	1,000	2,000	2,000	2,000

Estimated Capital Budget Impact:

NONE

The cash receipts and expenditure estimates on this page represent the most likely fiscal impact. Factors impacting the precision of these estimates, and alternate ranges (if appropriate), are explained in Part II.

Check applicable boxes and follow corresponding instructions:

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If fiscal impact is greater than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete entire fiscal note form Parts I-V.

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If fiscal impact is less than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete this page only (Part I).

☐

Capital budget impact, complete Part IV.

☐

Requires new rule making, complete Part V.

Legislative Contact: Lily Sobolik	Phone: 360-786-7157	Date: 02/16/2017
Agency Preparation: Lisa Dawn-Fisher	Phone: 360-867-6185	Date: 02/17/2017
Agency Approval: Lisa Dawn-Fisher	Phone: 360-867-6185	Date: 02/17/2017
OFM Review: Breann Boggs	Phone: (360) 902-0563	Date: 02/19/2017

Part II: Narrative Explanation

II. A - Brief Description Of What The Measure Does That Has Fiscal Impact

Briefly describe by section number, the significant provisions of the bill, and any related workload or policy assumptions, that have revenue or expenditure impact on the responding agency.

Section 1 of the bill amends RCW 28B.15.621 to authorize a \$500 stipend for textbooks and course materials each academic year for students who are eligible for a waiver of tuition and fees under RCW 28B.15.621(4). This applies to students who receive a waiver of tuition and fees because they are the child, spouse, or a domestic partner of an eligible veteran or national guard member who became totally disabled as a result of their service; has been deemed to be a prisoner of war or missing in action by the federal government; or who lost their life as a result of their service.

II. B - Cash receipts Impact

Briefly describe and quantify the cash receipts impact of the legislation on the responding agency, identifying the cash receipts provisions by section number and when appropriate the detail of the revenue sources. Briefly describe the factual basis of the assumptions and the method by which the cash receipts impact is derived. Explain how workload assumptions translate into estimates. Distinguish between one time and ongoing functions.

II. C - Expenditures

Briefly describe the agency expenditures necessary to implement this legislation (or savings resulting from this legislation), identifying by section number the provisions of the legislation that result in the expenditures (or savings). Briefly describe the factual basis of the assumptions and the method by which the expenditure impact is derived. Explain how workload assumptions translate into cost estimates. Distinguish between one time and ongoing functions.

Section 1 of the bill requires institutions of higher education to provide a stipend of \$500 for textbooks and course materials to eligible students. Evergreen currently provides two waivers of tuition under RCW 28B.15.621(4) on average each year. For the purposes of this fiscal note, Evergreen assumes that there will be two students eligible for this stipend each year. The total cost of providing the stipend is estimated at \$500 x 2 students = \$1,000. Actual costs will depend upon the number of eligible students.

Part III: Expenditure Detail

III. A - Expenditures by Object Or Purpose

	FY 2018	FY 2019	2017-19	2019-21	2021-23
FTE Staff Years					
A-Salaries and Wages					
B-Employee Benefits					
C-Professional Service Contracts					
E-Goods and Other Services					
G-Travel					
J-Capital Outlays					
M-Inter Agency/Fund Transfers					
N-Grants, Benefits & Client Services	1,000	1,000	2,000	2,000	2,000
P-Debt Service					
S-Interagency Reimbursements					
T-Intra-Agency Reimbursements					
9-					
Total:	\$1,000	\$1,000	\$2,000	\$2,000	\$2,000

Part IV: Capital Budget Impact

Part V: New Rule Making Required

Identify provisions of the measure that require the agency to adopt new administrative rules or repeal/revise existing rules.

Individual State Agency Fiscal Note

Bill Number: 2009 S HB	Title: Gold star families/higher ed	Agency: 380-Western Washington University
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Part I: Estimates

☐

No Fiscal Impact

Estimated Cash Receipts to:

NONE

Estimated Expenditures from:

	FY 2018	FY 2019	2017-19	2019-21	2021-23
Account					
General Fund-State 001-1	40,250	46,288	86,538	114,446	151,355
Total \$	40,250	46,288	86,538	114,446	151,355

Estimated Capital Budget Impact:

NONE

The cash receipts and expenditure estimates on this page represent the most likely fiscal impact. Factors impacting the precision of these estimates, and alternate ranges (if appropriate), are explained in Part II.

Check applicable boxes and follow corresponding instructions:

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If fiscal impact is greater than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete entire fiscal note form Parts I-V.

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If fiscal impact is less than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete this page only (Part I).

☐

Capital budget impact, complete Part IV.

☐

Requires new rule making, complete Part V.

Legislative Contact: Lily Sobolik	Phone: 360-786-7157	Date: 02/16/2017
Agency Preparation: Kirk England	Phone: 360-650-4694	Date: 02/17/2017
Agency Approval: Linda Teater	Phone: 360-650-4762	Date: 02/17/2017
OFM Review: Breann Boggs	Phone: (360) 902-0563	Date: 02/19/2017

Part II: Narrative Explanation

II. A - Brief Description Of What The Measure Does That Has Fiscal Impact

Briefly describe by section number, the significant provisions of the bill, and any related workload or policy assumptions, that have revenue or expenditure impact on the responding agency.

Sec 1(5)(f) states that recipients who receive a waiver as qualified under Sec 1(4) shall also receive a stipend for textbooks and course materials in the amount of \$500 per academic year.

II. B - Cash receipts Impact

Briefly describe and quantify the cash receipts impact of the legislation on the responding agency, identifying the cash receipts provisions by section number and when appropriate the detail of the revenue sources. Briefly describe the factual basis of the assumptions and the method by which the cash receipts impact is derived. Explain how workload assumptions translate into estimates. Distinguish between one time and ongoing functions.

II. C - Expenditures

Briefly describe the agency expenditures necessary to implement this legislation (or savings resulting from this legislation), identifying by section number the provisions of the legislation that result in the expenditures (or savings). Briefly describe the factual basis of the assumptions and the method by which the expenditure impact is derived. Explain how workload assumptions translate into cost estimates. Distinguish between one time and ongoing functions.

WWU currently serves 70 students who qualify under Sec 1(4). WWU has experienced accelerated growth in this student category in recent years. For example, in FY15, WWU enrolled 18 qualified students. The number of qualified students doubled in FY16 to 40. It is assumed that this particular student population will continue to grow at roughly 15% per year for the next 6 years. This is a conservative estimate as the actual growth rate is significantly higher.

Part III: Expenditure Detail

III. A - Expenditures by Object Or Purpose

	FY 2018	FY 2019	2017-19	2019-21	2021-23
FTE Staff Years					
A-Salaries and Wages					
B-Employee Benefits					
C-Professional Service Contracts					
E-Goods and Other Services					
G-Travel					
J-Capital Outlays					
M-Inter Agency/Fund Transfers					
N-Grants, Benefits & Client Services	40,250	46,288	86,538	114,446	151,355
P-Debt Service					
S-Interagency Reimbursements					
T-Intra-Agency Reimbursements					
9-					
Total:	\$40,250	\$46,288	\$86,538	\$114,446	\$151,355

Part IV: Capital Budget Impact

Part V: New Rule Making Required

Identify provisions of the measure that require the agency to adopt new administrative rules or repeal/revise existing rules.

Individual State Agency Fiscal Note

Bill Number: 2009 S HB	Title: Gold star families/higher ed	Agency: 699-Community and Technical College System
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Part I: Estimates

☐

No Fiscal Impact

Estimated Cash Receipts to:

NONE

Estimated Expenditures from:

	FY 2018	FY 2019	2017-19	2019-21	2021-23
Account					
General Fund-State 001-1	344,000	344,000	688,000	688,000	688,000
Total \$	344,000	344,000	688,000	688,000	688,000

Estimated Capital Budget Impact:

NONE

The cash receipts and expenditure estimates on this page represent the most likely fiscal impact. Factors impacting the precision of these estimates, and alternate ranges (if appropriate), are explained in Part II.

Check applicable boxes and follow corresponding instructions:

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If fiscal impact is greater than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete entire fiscal note form Parts I-V.

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If fiscal impact is less than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete this page only (Part I).

☐

Capital budget impact, complete Part IV.

☐

Requires new rule making, complete Part V.

Legislative Contact: Lily Sobolik	Phone: 360-786-7157	Date: 02/16/2017
Agency Preparation: Brian Myhre	Phone: 360-704-4413	Date: 02/17/2017
Agency Approval: Cherie Berthon	Phone: 360-704-1023	Date: 02/17/2017
OFM Review: Breann Boggs	Phone: (360) 902-0563	Date: 02/19/2017

Part II: Narrative Explanation

II. A - Brief Description Of What The Measure Does That Has Fiscal Impact

Briefly describe by section number, the significant provisions of the bill, and any related workload or policy assumptions, that have revenue or expenditure impact on the responding agency.

The substitute bill, compared to the original, reduces the annual stipend amount for textbooks and course materials. The amount is reduced from \$1,500 to \$500 per year.

This change will reduce the expenditure impacts of the bill.

For those students receiving a waiver as a result of being the child, spouse or domestic partner of an eligible veteran who is disabled, deceased or a prisoner of war, this bill would provide a \$500 stipend for textbooks and course materials.

The stipend is to be divided equally among academic terms.

II. B - Cash receipts Impact

Briefly describe and quantify the cash receipts impact of the legislation on the responding agency, identifying the cash receipts provisions by section number and when appropriate the detail of the revenue sources. Briefly describe the factual basis of the assumptions and the method by which the cash receipts impact is derived. Explain how workload assumptions translate into estimates. Distinguish between one time and ongoing functions.

No fiscal impact.

II. C - Expenditures

Briefly describe the agency expenditures necessary to implement this legislation (or savings resulting from this legislation), identifying by section number the provisions of the legislation that result in the expenditures (or savings). Briefly describe the factual basis of the assumptions and the method by which the expenditure impact is derived. Explain how workload assumptions translate into cost estimates. Distinguish between one time and ongoing functions.

While the language of the bill specifies the amount of the stipend, it does not specify who is to provide the stipend. For the purposes of this fiscal note, it is assumed that the college granting the waiver will be responsible for providing the stipend.

The bill states that the \$500 stipend is to be divided equally among terms, it is unclear whether the amount is meant to be divided by three quarters, four quarters or by the number of quarters per academic year the student plans on attending.

The community and technical college system has students eligible for the waiver in all four quarters of the academic year, and thus also eligible for the stipend. For the purposes of this fiscal note, it is assumed that the \$500 stipend amount is divided by 4 quarters (\$125 per quarter). Based on the language in the bill, it is assumed that the quarterly amounts are not prorated based on the number of credits the student is enrolled.

The following stipend estimates are based on the number of students receiving the applicable waiver in the 2014-15 academic year. Amounts are rounded to the nearest thousand.

Summer quarter headcount	- 461 headcount X \$125 stipend = \$58,000 stipend per quarter
Fall quarter headcount	- 773 headcount X \$125 stipend = \$97,000 stipend per quarter
Winter quarter headcount	- 754 headcount X \$125 stipend = \$94,000 stipend per quarter
Spring quarter headcount	- 756 headcount X \$125 stipend = \$95,000 stipend per quarter

Total stipend per year = \$344,000

All costs would be ongoing.

Part III: Expenditure Detail

III. A - Expenditures by Object Or Purpose

	FY 2018	FY 2019	2017-19	2019-21	2021-23
FTE Staff Years					
A-Salaries and Wages					
B-Employee Benefits					
C-Professional Service Contracts					
E-Goods and Other Services					
G-Travel					
J-Capital Outlays					
M-Inter Agency/Fund Transfers					
N-Grants, Benefits & Client Services	344,000	344,000	688,000	688,000	688,000
P-Debt Service					
S-Interagency Reimbursements					
T-Intra-Agency Reimbursements					
9-					
Total:	\$344,000	\$344,000	\$688,000	\$688,000	\$688,000

Part IV: Capital Budget Impact

No capital budget impact.

Part V: New Rule Making Required

Identify provisions of the measure that require the agency to adopt new administrative rules or repeal/revise existing rules.

No rule-making required.