

# Individual State Agency Fiscal Note

<b>Bill Number:</b> 1244 HB	<b>Title:</b> Enrichment levy authority	<b>Agency:</b> SDF-School District Fiscal Note - SPI
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## Part I: Estimates

☐ No Fiscal Impact

### Estimated Cash Receipts to:

ACCOUNT	FY 2024	FY 2025	2023-25	2025-27	2027-29
school district local-Private/Local new-7	6,846,000	15,144,000	21,990,000	42,779,000	40,169,000
<b>Total \$</b>	6,846,000	15,144,000	21,990,000	42,779,000	40,169,000

### Estimated Operating Expenditures from:

	FY 2024	FY 2025	2023-25	2025-27	2027-29
<b>Account</b>					
school district local-Private/Local new-7	6,846,000	15,144,000	21,990,000	42,779,000	40,169,000
<b>Total \$</b>	6,846,000	15,144,000	21,990,000	42,779,000	40,169,000

### Estimated Capital Budget Impact:

NONE

*The cash receipts and expenditure estimates on this page represent the most likely fiscal impact. Factors impacting the precision of these estimates, and alternate ranges (if appropriate), are explained in Part II.*

Check applicable boxes and follow corresponding instructions:

- ☒ If fiscal impact is greater than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete entire fiscal note form Parts I-V.
- ☐ If fiscal impact is less than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete this page only (Part I).
- ☐ Capital budget impact, complete Part IV.
- ☐ Requires new rule making, complete Part V.

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Agency Approval: Michelle Matakas	Phone: 360 725-6019	Date: 01/18/2023
OFM Review: Val Terre	Phone: (360) 280-3973	Date: 01/25/2023

Part II: Narrative Explanation

II. A - Brief Description Of What The Measure Does That Has Fiscal Impact

Significant provisions of the bill and any related workload or policy assumptions that have revenue or expenditure impact on the responding agency by section number.

Maximum per-pupil levy amount for calendar years 2024 to 2028 will increase the 2020 value of \$2,500 by inflation plus the inflation enhancements of 3.17 percent for districts will less than 40,000 AAFTEs.

In 2029 calendar year all districts will use a maximum per-pupil levy amount from the 2020 value of \$3,000 by inflation.

II. B - Cash receipts Impact

Cash receipts impact of the legislation on the responding agency with the cash receipts provisions identified by section number and when appropriate, the detail of the revenue sources. Description of the factual basis of the assumptions and the method by which the cash receipts impact is derived. Explanation of how workload assumptions translate into estimates. Distinguished between one time and ongoing functions.

Enrichment levy estimated using inflation based on November 2022 CPI. See attached tables for further detail.

II. C - Expenditures

Agency expenditures necessary to implement this legislation (or savings resulting from this legislation), with the provisions of the legislation that result in the expenditures (or savings) identified by section number. Description of the factual basis of the assumptions and the method by which the expenditure impact is derived. Explanation of how workload assumptions translate into cost estimates. Distinguished between one time and ongoing functions.

OSPI assumes that LEAs will spend these funds in full.

Part III: Expenditure Detail

III. A - Operating Budget Expenditures

Account	Account Title	Type	FY 2024	FY 2025	2023-25	2025-27	2027-29
new-7	school district local	Private/Local	6,846,000	15,144,000	21,990,000	42,779,000	40,169,000
Total \$			6,846,000	15,144,000	21,990,000	42,779,000	40,169,000

III. B - Expenditures by Object Or Purpose

	FY 2024	FY 2025	2023-25	2025-27	2027-29
FTE Staff Years					
A-Salaries and Wages					
B-Employee Benefits					
C-Professional Service Contracts					
E-Goods and Other Services					
G-Travel					
J-Capital Outlays					
M-Inter Agency/Fund Transfers					
N-Grants, Benefits & Client Services	6,846,000	15,144,000	21,990,000	42,779,000	40,169,000
P-Debt Service					
S-Interagency Reimbursements					
T-Intra-Agency Reimbursements					
9-					
Total \$	6,846,000	15,144,000	21,990,000	42,779,000	40,169,000

III. C - Operating FTE Detail: FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part I and Part IIIA.  
NONE

**III. D - Expenditures By Program (optional)**

NONE

**Part IV: Capital Budget Impact**

**IV. A - Capital Budget Expenditures**

NONE

**IV. B - Expenditures by Object Or Purpose**

NONE

**IV. C - Capital Budget Breakout**

*Acquisition and construction costs not reflected elsewhere on the fiscal note and description of potential financing methods.*

NONE

**IV. D - Capital FTE Detail:** *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part IVB.*

NONE

**Part V: New Rule Making Required**

*Provisions of the bill that require the agency to adopt new administrative rules or repeal/revise existing rules.*

Table 1: HB 1244 Fiscal Impacts Section 1						
Calendar Year	2024	2025	2026	2027	2028	2029
Local Effort Assistance	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Enrichment Levy - Local Revenue	\$ 13,010,000	\$ 17,066,000	\$ 23,509,000	\$ 21,256,000	\$ 20,826,000	\$ 17,620,000
Total	\$ 13,010,000	\$ 17,066,000	\$ 23,509,000	\$ 21,256,000	\$ 20,826,000	\$ 17,620,000

Table 2: HB 1244 Total Fiscal Impacts - By Fiscal Year						
State Fiscal Year	2024	2025	2026	2027	2028	2029
Prototypical Funding	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Local Effort Assistance	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Enrichment Levy	\$ 6,846,000	\$ 15,144,000	\$ 20,456,000	\$ 22,323,000	\$ 21,030,000	\$ 19,139,000
Total	\$ 6,846,000	\$ 15,144,000	\$ 20,456,000	\$ 22,323,000	\$ 21,030,000	\$ 19,139,000
Biennium	2023-25		2025-27		2027-2029	
Prototypical Funding	\$ -		\$ -		\$ -	
Local Effort Assistance	\$ -		\$ -		\$ -	
Enrichment Levy	\$ 21,990,000		\$ 42,779,000		\$ 40,169,000	
Total	\$ 21,990,000		\$ 42,779,000		\$ 40,169,000	