

Multiple Agency Fiscal Note Summary

Bill Number: 1399 HB	Title: Native American scholarships
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Estimated Cash Receipts

Agency Name	2023-25			2025-27			2027-29		
	GF-State	NGF-Outlook	Total	GF-State	NGF-Outlook	Total	GF-State	NGF-Outlook	Total
Office of State Treasurer	Non-zero but indeterminate cost and/or savings. Please see discussion.								
Student Achievement Council	Non-zero but indeterminate cost and/or savings. Please see discussion.								
University of Washington	Non-zero but indeterminate cost and/or savings. Please see discussion.								
Eastern Washington University	Non-zero but indeterminate cost and/or savings. Please see discussion.								
Total \$	0	0	0	0	0	0	0	0	0

Estimated Operating Expenditures

Agency Name	2023-25				2025-27				2027-29			
	FTEs	GF-State	NGF-Outlook	Total	FTEs	GF-State	NGF-Outlook	Total	FTEs	GF-State	NGF-Outlook	Total
Office of State Treasurer	.0	0	0	0	.0	0	0	0	.0	0	0	0
Student Achievement Council	1.9	692,000	692,000	692,000	1.5	552,000	552,000	552,000	1.5	552,000	552,000	552,000
Student Achievement Council	In addition to the estimate above, there are additional indeterminate costs and/or savings. Please see individual fiscal note.											
University of Washington	.0	0	0	0	.0	0	0	0	.0	0	0	0
Washington State University	1.0	146,184	146,184	146,184	.8	111,934	111,934	111,934	.8	111,934	111,934	111,934
Eastern Washington University	1.0	151,000	151,000	151,000	1.0	151,000	151,000	151,000	1.0	151,000	151,000	151,000
Central Washington University	.0	0	0	0	.0	0	0	0	.0	0	0	0
The Evergreen State College	.0	0	0	0	.0	0	0	0	.0	0	0	0
Western Washington University	.0	0	0	0	.0	0	0	0	.0	0	0	0
Community and Technical College System	Fiscal note not available											
Total \$	3.9	989,184	989,184	989,184	3.3	814,934	814,934	814,934	3.3	814,934	814,934	814,934

Estimated Capital Budget Expenditures

Agency Name	2023-25			2025-27			2027-29		
	FTEs	Bonds	Total	FTEs	Bonds	Total	FTEs	Bonds	Total
Office of State Treasurer	.0	0	0	.0	0	0	.0	0	0
Student Achievement Council	.0	0	0	.0	0	0	.0	0	0
University of Washington	.0	0	0	.0	0	0	.0	0	0
Washington State University	.0	0	0	.0	0	0	.0	0	0
Eastern Washington University	.0	0	0	.0	0	0	.0	0	0
Central Washington University	.0	0	0	.0	0	0	.0	0	0
The Evergreen State College	.0	0	0	.0	0	0	.0	0	0
Western Washington University	.0	0	0	.0	0	0	.0	0	0
Community and Technical College System	Fiscal note not available								
Total \$	0.0	0	0	0.0	0	0	0.0	0	0

Estimated Capital Budget Breakout

NONE

Prepared by: Ramona Nabors, OFM	Phone: (360) 742-8948	Date Published: Preliminary
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Individual State Agency Fiscal Note

Bill Number: 1399 HB	Title: Native American scholarships	Agency: 090-Office of State Treasurer
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Part I: Estimates

No Fiscal Impact

Estimated Cash Receipts to:

Non-zero but indeterminate cost and/or savings. Please see discussion.

Estimated Operating Expenditures from:

NONE

Estimated Capital Budget Impact:

NONE

The cash receipts and expenditure estimates on this page represent the most likely fiscal impact. Factors impacting the precision of these estimates, and alternate ranges (if appropriate), are explained in Part II.

Check applicable boxes and follow corresponding instructions:

- If fiscal impact is greater than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete entire fiscal note form Parts I-V.
- If fiscal impact is less than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete this page only (Part I).
- Capital budget impact, complete Part IV.
- Requires new rule making, complete Part V.

Legislative Contact: Elizabeth Allison	Phone: 360-786-7129	Date: 01/23/2023
Agency Preparation: Dan Mason	Phone: (360) 902-8990	Date: 01/24/2023
Agency Approval: Dan Mason	Phone: (360) 902-8990	Date: 01/24/2023
OFM Review: Amy Hatfield	Phone: (360) 280-7584	Date: 01/24/2023

Part II: Narrative Explanation

II. A - Brief Description Of What The Measure Does That Has Fiscal Impact

Significant provisions of the bill and any related workload or policy assumptions that have revenue or expenditure impact on the responding agency by section number.

HB 1399 creates the Native American scholarship account and allows the account to retain its earnings from investments.

II. B - Cash receipts Impact

Cash receipts impact of the legislation on the responding agency with the cash receipts provisions identified by section number and when appropriate, the detail of the revenue sources. Description of the factual basis of the assumptions and the method by which the cash receipts impact is derived. Explanation of how workload assumptions translate into estimates. Distinguished between one time and ongoing functions.

Projected cash flows are currently unavailable; therefore, estimated earnings from investments are indeterminable.

II. C - Expenditures

Agency expenditures necessary to implement this legislation (or savings resulting from this legislation), with the provisions of the legislation that result in the expenditures (or savings) identified by section number. Description of the factual basis of the assumptions and the method by which the expenditure impact is derived. Explanation of how workload assumptions translate into cost estimates. Distinguished between one time and ongoing functions.

Part III: Expenditure Detail

III. A - Operating Budget Expenditures

NONE

III. B - Expenditures by Object Or Purpose

NONE

III. C - Operating FTE Detail: *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part I and Part IIIA.*

NONE

III. D - Expenditures By Program (optional)

NONE

Part IV: Capital Budget Impact

IV. A - Capital Budget Expenditures

NONE

IV. B - Expenditures by Object Or Purpose

NONE

IV. C - Capital Budget Breakout

Acquisition and construction costs not reflected elsewhere on the fiscal note and description of potential financing methods.

NONE

IV. D - Capital FTE Detail: *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part IVB.*

NONE

Part V: New Rule Making Required

Provisions of the bill that require the agency to adopt new administrative rules or repeal/revise existing rules.

Individual State Agency Fiscal Note

Bill Number: 1399 HB	Title: Native American scholarships	Agency: 340-Student Achievement Council
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Part I: Estimates

No Fiscal Impact

Estimated Cash Receipts to:

Non-zero but indeterminate cost and/or savings. Please see discussion.

Estimated Operating Expenditures from:

	FY 2024	FY 2025	2023-25	2025-27	2027-29
FTE Staff Years	2.2	1.6	1.9	1.5	1.5
Account					
General Fund-State 001-1	399,000	293,000	692,000	552,000	552,000
Total \$	399,000	293,000	692,000	552,000	552,000

In addition to the estimates above, there are additional indeterminate costs and/or savings. Please see discussion.

Estimated Capital Budget Impact:

NONE

The cash receipts and expenditure estimates on this page represent the most likely fiscal impact. Factors impacting the precision of these estimates, and alternate ranges (if appropriate), are explained in Part II.

Check applicable boxes and follow corresponding instructions:

- If fiscal impact is greater than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete entire fiscal note form Parts I-V.
- If fiscal impact is less than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete this page only (Part I).
- Capital budget impact, complete Part IV.
- Requires new rule making, complete Part V.

Legislative Contact: Elizabeth Allison	Phone: 360-786-7129	Date: 01/23/2023
Agency Preparation: Carla Idohl-Corwin	Phone: 360-485-1302	Date: 01/25/2023
Agency Approval: Brian Richardson	Phone: 360-485-1124	Date: 01/25/2023
OFM Review: Ramona Nabors	Phone: (360) 742-8948	Date: 01/27/2023

Part II: Narrative Explanation

II. A - Brief Description Of What The Measure Does That Has Fiscal Impact

Significant provisions of the bill and any related workload or policy assumptions that have revenue or expenditure impact on the responding agency by section number.

HB 1399 establishes the Native American scholarship program.

The scholarship is offered to cover tuition or to fulfill the additional cost of attendance needs not covered through other Washington state aid programs.

Eligible applicants must:

- * complete an application such as the Washington Application for State Financial Aid (WASFA) or Free Application for Federal Student Aid (FAFSA);
- * be a member of a federally recognized Indian tribe located within the United States;
- * either be registered in an eligible undergraduate degree program at a 2 or 4-year public higher education institution in Washington or enrolled in a registered apprenticeship participating in state financial aid;
- * not have exceeded their maximum of 125% of their time to degree or five years, whichever occurs first.

Sections 3 & 7:

The scholarship will be administered by WSAC and have the following duties:

- * Publicize the program;
- * Award scholarships to eligible students beginning in the 2023-24 academic year;
- * Adopt necessary rules and guidelines in consultation with tribes, institutions of higher education and/or registered apprenticeship programs;
- * Determine scholarship awarding priorities and award amounts;
- * Prioritize a funding level equal to in-state tuition and fees for eligible students;
- * Submit annual reports to the Governor's office and the Legislature by December 1st of each year until 2024 to include:
 - Total number of eligible students; total number awarded
 - How many undergraduate enrollees; registered apprentices;
 - Amount of the award;
 - How the scholarship award was determined;
 - How many members of federally recognized WA tribal members versus federally recognized tribal members from other states.

Funds may be used to cover, for students who have other gift aid, the cost of attendance expenses. Apprentices may receive additional funding to cover required supplies, tools, materials, work clothing, and living expenses.

Institutions shall add a place for students to indicate they are members of a federally recognized Indian tribe on their admission application. They shall provide their registration number for verification. (Section 6)

The Native American Scholarship account is created in the custody of the state treasurer and all receipts for the scholarship must be deposited into the account. WSAC is to authorize expenditures from this account. (Section 4)

II. B - Cash receipts Impact

Cash receipts impact of the legislation on the responding agency with the cash receipts provisions identified by section number and when appropriate, the detail of the revenue sources. Description of the factual basis of the assumptions and the method by which the cash receipts impact is derived. Explanation of how workload assumptions translate into estimates. Distinguished between one time and ongoing functions.

Cash receipts into the new Native American Scholarship account are indeterminate, as it is dependent on appropriations and the number of students who may owe a repayment as a result of not meeting satisfactory academic progress and program policy requirements.

II. C - Expenditures

Agency expenditures necessary to implement this legislation (or savings resulting from this legislation), with the provisions of the legislation that result in the expenditures (or savings) identified by section number. Description of the factual basis of the assumptions and the method by which the expenditure impact is derived. Explanation of how workload assumptions translate into cost estimates. Distinguished between one time and ongoing functions.

HB1399 expenditure impacts are indeterminate and are dependent on the level of program appropriations. Unknown variables include the number of applicants from the 547 federally recognized tribes located in 49 states, and the number interested in attending either one of Washington’s two- and four-year public institutions or a registered apprenticeship program under chapter 49.04 RCW.

Fiscal impact for staffing is provided below.

Section 3:

Program administration functions to be performed by WSAC include:

- * Publicize the program
- * Develop and adopt rules and guidelines to use in awarding for 2023-24 award year
- * Convene meetings with tribes, institutions of higher education and registered apprenticeship programs to develop rules, guidelines, awarding priorities and amounts
- * Develop an IT solution to process award data from colleges and approved registered apprenticeship programs to issue payments and facilitate reporting and reconciliation
- * Develop and carry out ongoing award disbursements
- * Monitor the maximum timeframe for receiving grant awards
- * Collection activities, if a recipient is determined to owe a repayment
- * Fund management
- * Completion of the annual report by December 1 of each year through 2024

Assuming appropriations for grant awards are not more than \$20 million, the work outlined above would initially require \$399,000 in FY204 to develop the program, IT development, and program implementation, including running an award cycle and making grant disbursements in year one. Administration beyond first year implementation would be \$293,000 in FY25 and then \$276,000 annually in FY26 and ongoing. Administrative expenses would need to be scaled up from these estimates for appropriations greater than \$20 million.

Year One (FY24)

Staff time and expertise to accomplish the duties and responsibilities will cost \$399,000 and are as follows - 0.5 FTE Software Developer, 0.4 FTE Associate Director (research & program administration). 1.0 FTE Associate Director (Tribal Liaison); 0.3 FTE Communication Specialist

Year Two (FY25)

Assuming ongoing awarding, funds management, and collection of repayments, staffing will cost \$293,000 and details are as follows - 0.3 FTE Program Manager, 0.1 FTE Software Developer, 0.2 FTE Associate Director (0.1 research & 0.1 program administration). 1.0 FTE Associate Director (Tribal Liaison).

NOTE: Annual costs for FY26 and ongoing will be \$276,000 with the same staffing as FY25 with the exception of a 0.1 FTE decrease in the Associate Director category with the end of the reporting requirement in FY25.

Staff time estimates are rounded to the nearest 0.1 FTE and staff-related and other costs are rounded to the nearest \$1,000.

Part III: Expenditure Detail

III. A - Operating Budget Expenditures

Account	Account Title	Type	FY 2024	FY 2025	2023-25	2025-27	2027-29
001-1	General Fund	State	399,000	293,000	692,000	552,000	552,000
Total \$			399,000	293,000	692,000	552,000	552,000

In addition to the estimates above, there are additional indeterminate costs and/or savings. Please see discussion.

III. B - Expenditures by Object Or Purpose

	FY 2024	FY 2025	2023-25	2025-27	2027-29
FTE Staff Years	2.2	1.6	1.9	1.5	1.5
A-Salaries and Wages	216,000	152,000	368,000	284,000	284,000
B-Employee Benefits	72,000	60,000	132,000	116,000	116,000
C-Professional Service Contracts					
E-Goods and Other Services	109,000	79,000	188,000	148,000	148,000
G-Travel	2,000	2,000	4,000	4,000	4,000
J-Capital Outlays					
M-Inter Agency/Fund Transfers					
N-Grants, Benefits & Client Services					
P-Debt Service					
S-Interagency Reimbursements					
T-Intra-Agency Reimbursements					
9-					
Total \$	399,000	293,000	692,000	552,000	552,000

In addition to the estimates above, there are additional indeterminate costs and/or savings. Please see discussion.

III. C - Operating FTE Detail: *List FTEs by classification and corresponding annual compensation. Totals need to agree with total FTEs in Part I and Part IIIA*

Job Classification	Salary	FY 2024	FY 2025	2023-25	2025-27	2027-29
Associate Director	101,000	1.4	1.2	1.3	1.1	1.1
Communications Specialist	79,000	0.3		0.2		
IT- Software Developer	101,000	0.5	0.1	0.3	0.1	0.1
Program Manager B	67,000		0.3	0.2	0.3	0.3
Total FTEs		2.2	1.6	1.9	1.5	1.5

III. D - Expenditures By Program (optional)

Program	FY 2024	FY 2025	2023-25	2025-27	2027-29
Financial Aid & Grant Programs (030)	399,000	293,000	692,000	552,000	552,000
Total \$	399,000	293,000	692,000	552,000	552,000

Part IV: Capital Budget Impact

IV. A - Capital Budget Expenditures

NONE

IV. B - Expenditures by Object Or Purpose

NONE

IV. C - Capital Budget Breakout

Acquisition and construction costs not reflected elsewhere on the fiscal note and description of potential financing methods.

NONE

IV. D - Capital FTE Detail: *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part IVB.*

NONE

Part V: New Rule Making Required

Provisions of the bill that require the agency to adopt new administrative rules or repeal/revise existing rules.

The Washington Student Achievement Council will need to adopt administrative rules.

Individual State Agency Fiscal Note

Bill Number: 1399 HB	Title: Native American scholarships	Agency: 360-University of Washington
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Part I: Estimates

No Fiscal Impact

Estimated Cash Receipts to:

Non-zero but indeterminate cost and/or savings. Please see discussion.

Estimated Operating Expenditures from:

NONE

Estimated Capital Budget Impact:

NONE

The cash receipts and expenditure estimates on this page represent the most likely fiscal impact. Factors impacting the precision of these estimates, and alternate ranges (if appropriate), are explained in Part II.

Check applicable boxes and follow corresponding instructions:

- If fiscal impact is greater than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete entire fiscal note form Parts I-V.
- If fiscal impact is less than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete this page only (Part I).
- Capital budget impact, complete Part IV.
- Requires new rule making, complete Part V.

Legislative Contact: Elizabeth Allison	Phone: 360-786-7129	Date: 01/23/2023
Agency Preparation: Lauren Hatchett	Phone: 2066167203	Date: 01/26/2023
Agency Approval: Charlotte Shannon	Phone: 2066858868	Date: 01/26/2023
OFM Review: Ramona Nabors	Phone: (360) 742-8948	Date: 01/27/2023

Part II: Narrative Explanation

II. A - Brief Description Of What The Measure Does That Has Fiscal Impact

Significant provisions of the bill and any related workload or policy assumptions that have revenue or expenditure impact on the responding agency by section number.

HB 1399 would establish a post-secondary scholarship program for Native American students.

Section 2 defines an “eligible student” as a member of a federally recognized Indian tribe located within the United States who files a financial aid application approved by the Washington Student Achievement Council (WSAC) and enrolls in an undergraduate degree program at an institution of higher education, including the University of Washington (UW).

Section 3 charges WSAC with setting scholarship funding levels for eligible students attending undergraduate degree programs. Scholarships may cover in-state tuition and fee rates and/or the overall cost of attendance expenses (room and board, books, transportation, etc.)

Section 5 states that the institutions of higher education must evaluate the existing retention plan and support services for Native American students and make improvements where necessary with tribal consultation.

Section 6 states that beginning with the 2023-24 academic year, institutions must add a place for a student to indicate that they are a member of a federally recognized Indian tribe on their admission application.

II. B - Cash receipts Impact

Cash receipts impact of the legislation on the responding agency with the cash receipts provisions identified by section number and when appropriate, the detail of the revenue sources. Description of the factual basis of the assumptions and the method by which the cash receipts impact is derived. Explanation of how workload assumptions translate into estimates. Distinguished between one time and ongoing functions.

In Academic Year 2022-23, the UW enrolled 200 students from federally recognized tribes (Seattle: 190 students; Tacoma: 9 students; and Bothell: 1 student). Outside of the bill’s scope, enrollment of students from non-federally recognized tribes (e.g., Duwamish Tribe) totaled 427 (Seattle: 280 students; Tacoma: 99 students; and Bothell: 48 students). On the Seattle campus, total unmet need for students belonging to federally recognized tribes was \$535,475, averaging to \$7,335 per student.

For students identified as belonging to a federally recognized tribe, the 1-year retention rate for students on the Seattle Campus (55 students, fall 2021) was 89.1%. It is possible that this bill may result in higher retention rates among students belonging to federally recognized tribes. Our fiscal estimates for any additional tuition revenue resulting from the creation of a new scholarship program are indeterminate as future enrollments and unmet need are unknown at this time. However, we do anticipate that a new scholarship program for Native American students may result in higher retention rates and thus produce an indeterminate fiscal impact, which would likely be greater than \$50,000 beginning in FY24 and each year thereafter.

II. C - Expenditures

Agency expenditures necessary to implement this legislation (or savings resulting from this legislation), with the provisions of the legislation that result in the expenditures (or savings) identified by section number. Description of the factual basis of the assumptions and the method by which the expenditure impact is derived. Explanation of how workload assumptions translate into cost estimates. Distinguished between one time and ongoing functions.

As with other scholarship programs that provide awards to students, we do anticipate that the UW Office of Student Financial Aid (OSFA) will incur some administrative costs to work in collaboration with WSAC. This additional work will ensure that students are provided awards, errors are reconciled, and data is collected in order to report on the program. OSFA already conducts this work for other scholarship programs, and so any costs incurred could be absorbed within existing resources.

In addition, sections 5 and 6 of the bill would pose additional requirements. Section 5 would require the UW to evaluate existing retention plans and support services for Native American students. Section 6 would require that institutions of

higher education add a place for a student to indicate that they are a member of a federally recognized Indian tribe on their admission application. For both the requirements outlined in each of these sections, the UW does not anticipate significant costs to achieve the desired outcomes. The UW already regularly evaluates student retention plans and support services, and so any additional effort required from this bill could be absorbed within existing resources. The UW admission application, as well as the Common Application Form, already prompt applicants to identify as belonging to indigenous tribes (both federally and non-federally recognized). Thus, we do not anticipate incurring additional costs.

Part III: Expenditure Detail

III. A - Operating Budget Expenditures

NONE

III. B - Expenditures by Object Or Purpose

NONE

III. C - Operating FTE Detail: *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part I and Part IIIA.*

NONE

III. D - Expenditures By Program (optional)

NONE

Part IV: Capital Budget Impact

IV. A - Capital Budget Expenditures

NONE

IV. B - Expenditures by Object Or Purpose

NONE

IV. C - Capital Budget Breakout

Acquisition and construction costs not reflected elsewhere on the fiscal note and description of potential financing methods.

NONE

IV. D - Capital FTE Detail: *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part IVB.*

NONE

Part V: New Rule Making Required

Provisions of the bill that require the agency to adopt new administrative rules or repeal/revise existing rules.

Individual State Agency Fiscal Note

Bill Number: 1399 HB	Title: Native American scholarships	Agency: 365-Washington State University
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Part I: Estimates

No Fiscal Impact

Estimated Cash Receipts to:

NONE

Estimated Operating Expenditures from:

	FY 2024	FY 2025	2023-25	2025-27	2027-29
FTE Staff Years	1.0	1.0	1.0	0.8	0.8
Account					
General Fund-State 001-1	73,092	73,092	146,184	111,934	111,934
Total \$	73,092	73,092	146,184	111,934	111,934

Estimated Capital Budget Impact:

NONE

The cash receipts and expenditure estimates on this page represent the most likely fiscal impact. Factors impacting the precision of these estimates, and alternate ranges (if appropriate), are explained in Part II.

Check applicable boxes and follow corresponding instructions:

- If fiscal impact is greater than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete entire fiscal note form Parts I-V.
- If fiscal impact is less than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete this page only (Part I).
- Capital budget impact, complete Part IV.
- Requires new rule making, complete Part V.

Legislative Contact: Elizabeth Allison	Phone: 360-786-7129	Date: 01/23/2023
Agency Preparation: Brittney Gamez	Phone: 509-335-5406	Date: 01/27/2023
Agency Approval: Chris Jones	Phone: 509-335-9682	Date: 01/27/2023
OFM Review: Ramona Nabors	Phone: (360) 742-8948	Date: 02/01/2023

Part II: Narrative Explanation

II. A - Brief Description Of What The Measure Does That Has Fiscal Impact

Significant provisions of the bill and any related workload or policy assumptions that have revenue or expenditure impact on the responding agency by section number.

1399 HB establishes a Native American Scholarship program to fulfill additional costs of attendance needs that are not covered through other state financial aid programs. The administrative aspect of this bill would create a fiscal impact to WSU.

II. B - Cash receipts Impact

Cash receipts impact of the legislation on the responding agency with the cash receipts provisions identified by section number and when appropriate, the detail of the revenue sources. Description of the factual basis of the assumptions and the method by which the cash receipts impact is derived. Explanation of how workload assumptions translate into estimates. Distinguished between one time and ongoing functions.

II. C - Expenditures

Agency expenditures necessary to implement this legislation (or savings resulting from this legislation), with the provisions of the legislation that result in the expenditures (or savings) identified by section number. Description of the factual basis of the assumptions and the method by which the expenditure impact is derived. Explanation of how workload assumptions translate into cost estimates. Distinguished between one time and ongoing functions.

1399 HB would require a Student Services Advisor to serve as the coordinator of this scholarship program being offered system-wide. Responsibilities would include: serving as a contact to work with other staff partners to create outreach materials, website content, presentations; serving as the liaison with WSAC, Native American Programs, Recruitment, Admissions in identifying eligible students; awarding scholarship funds, adjusting financial aid packages, monitoring eligibility, renewing and validating award changes throughout the year; and serving as the primary contact for students with questions about their scholarship and financial aid offer. Additionally, they would assist with reporting requirements set by WSAC, which include quarterly interim reporting and completion of the State Unit Record Report. In addition, 0.5 FTE of staff time is estimated for WSU Native American Programs staff to assist in recruitment and retention efforts for Native American students.

Part III: Expenditure Detail

III. A - Operating Budget Expenditures

Account	Account Title	Type	FY 2024	FY 2025	2023-25	2025-27	2027-29
001-1	General Fund	State	73,092	73,092	146,184	111,934	111,934
Total \$			73,092	73,092	146,184	111,934	111,934

III. B - Expenditures by Object Or Purpose

	FY 2024	FY 2025	2023-25	2025-27	2027-29
FTE Staff Years	1.0	1.0	1.0	0.8	0.8
A-Salaries and Wages	48,776	48,776	97,552	72,276	72,276
B-Employee Benefits	17,316	17,316	34,632	25,658	25,658
C-Professional Service Contracts					
E-Goods and Other Services	2,000	2,000	4,000	4,000	4,000
G-Travel	5,000	5,000	10,000	10,000	10,000
J-Capital Outlays					
M-Inter Agency/Fund Transfers					
N-Grants, Benefits & Client Services					
P-Debt Service					
S-Interagency Reimbursements					
T-Intra-Agency Reimbursements					
9-					
Total \$	73,092	73,092	146,184	111,934	111,934

III. C - Operating FTE Detail: *List FTEs by classification and corresponding annual compensation. Totals need to agree with total FTEs in Part I and Part IIIA*

Job Classification	Salary	FY 2024	FY 2025	2023-25	2025-27	2027-29
Native American Outreach Coordinator	50,553	0.5	0.5	0.5	0.3	0.3
Student Services Advisor/Coordinator	47,000	0.5	0.5	0.5	0.5	0.5
Total FTEs		1.0	1.0	1.0	0.8	0.8

III. D - Expenditures By Program (optional)

NONE

Part IV: Capital Budget Impact

IV. A - Capital Budget Expenditures

NONE

IV. B - Expenditures by Object Or Purpose

NONE

IV. C - Capital Budget Breakout

Acquisition and construction costs not reflected elsewhere on the fiscal note and description of potential financing methods.

NONE

IV. D - Capital FTE Detail: *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part IVB.*

NONE

Part V: New Rule Making Required

Provisions of the bill that require the agency to adopt new administrative rules or repeal/revise existing rules.

Individual State Agency Fiscal Note

Bill Number: 1399 HB	Title: Native American scholarships	Agency: 370-Eastern Washington University
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Part I: Estimates

No Fiscal Impact

Estimated Cash Receipts to:

Non-zero but indeterminate cost and/or savings. Please see discussion.

Estimated Operating Expenditures from:

	FY 2024	FY 2025	2023-25	2025-27	2027-29
FTE Staff Years	1.0	1.0	1.0	1.0	1.0
Account					
General Fund-State 001-1	75,500	75,500	151,000	151,000	151,000
Total \$	75,500	75,500	151,000	151,000	151,000

Estimated Capital Budget Impact:

NONE

The cash receipts and expenditure estimates on this page represent the most likely fiscal impact. Factors impacting the precision of these estimates, and alternate ranges (if appropriate), are explained in Part II.

Check applicable boxes and follow corresponding instructions:

- If fiscal impact is greater than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete entire fiscal note form Parts I-V.
- If fiscal impact is less than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete this page only (Part I).
- Capital budget impact, complete Part IV.
- Requires new rule making, complete Part V.

Legislative Contact: Elizabeth Allison	Phone: 360-786-7129	Date: 01/23/2023
Agency Preparation: Keith Tyler	Phone: 509 359-2480	Date: 01/26/2023
Agency Approval: Alexandra Rosebrook	Phone: (509) 359-7364	Date: 01/26/2023
OFM Review: Ramona Nabors	Phone: (360) 742-8948	Date: 02/01/2023

Part II: Narrative Explanation

II. A - Brief Description Of What The Measure Does That Has Fiscal Impact

Significant provisions of the bill and any related workload or policy assumptions that have revenue or expenditure impact on the responding agency by section number.

HB 1399 establishes a Native American scholarship program beginning with the 2023-24 academic year. EWU traditionally serves a large regional Native American population which may be affected by this bill, however revenue increases due to increased enrollment or retention are indeterminate. Based on lead assumptions and average program costs, EWU estimates that staffing costs will increase to cover process management and coordination at approximately \$58,000 per year.

II. B - Cash receipts Impact

Cash receipts impact of the legislation on the responding agency with the cash receipts provisions identified by section number and when appropriate, the detail of the revenue sources. Description of the factual basis of the assumptions and the method by which the cash receipts impact is derived. Explanation of how workload assumptions translate into estimates. Distinguished between one time and ongoing functions.

EWU serves a large regional Native American population, however the impact of additional enrollment or retention due to this scholarship is indeterminate.

This bill allows Native American students who live out of state to qualify for a scholarship that waives in state tuition, which could result in revenue loss. Eastern is unable to predict if this will or occur or the impact that would result.

II. C - Expenditures

Agency expenditures necessary to implement this legislation (or savings resulting from this legislation), with the provisions of the legislation that result in the expenditures (or savings) identified by section number. Description of the factual basis of the assumptions and the method by which the expenditure impact is derived. Explanation of how workload assumptions translate into cost estimates. Distinguished between one time and ongoing functions.

HB 1399 establishes a Native American scholarship program beginning with the 2023-24 academic year. This bill will generate staffing costs in the following areas associated with process management and coordination:

- Financial Aid: awarding, reporting, and funds management .6 FTE
- Admissions: updating data fields and data integrations across campus systems .2 FTE
- Enrollment Communication: developing and tracking communications to students, families, and constituents .2F FTE

The following new sections also have direct impact to EWU in staffing needs:

- Sec. 5: Institutions of higher education must evaluate existing retention plan and support services for Native American students and make improvements where necessary.
- Sec. 6: Institutions of higher education must add a field for a student to indicate that they are a member of a federally recognized Indian tribe on their application for admission.

Salary is estimated at \$52,500 plus benefits.

Part III: Expenditure Detail

III. A - Operating Budget Expenditures

Account	Account Title	Type	FY 2024	FY 2025	2023-25	2025-27	2027-29
001-1	General Fund	State	75,500	75,500	151,000	151,000	151,000
Total \$			75,500	75,500	151,000	151,000	151,000

III. B - Expenditures by Object Or Purpose

	FY 2024	FY 2025	2023-25	2025-27	2027-29
FTE Staff Years	1.0	1.0	1.0	1.0	1.0
A-Salaries and Wages	52,500	52,500	105,000	105,000	105,000
B-Employee Benefits	23,000	23,000	46,000	46,000	46,000
C-Professional Service Contracts					
E-Goods and Other Services					
G-Travel					
J-Capital Outlays					
M-Inter Agency/Fund Transfers					
N-Grants, Benefits & Client Services					
P-Debt Service					
S-Interagency Reimbursements					
T-Intra-Agency Reimbursements					
9-					
Total \$	75,500	75,500	151,000	151,000	151,000

III. C - Operating FTE Detail: *List FTEs by classification and corresponding annual compensation. Totals need to agree with total FTEs in Part I and Part IIIA*

Job Classification	Salary	FY 2024	FY 2025	2023-25	2025-27	2027-29
Program coordinator	45,000	1.0	1.0	1.0	1.0	1.0
Total FTEs		1.0	1.0	1.0	1.0	1.0

III. D - Expenditures By Program (optional)

NONE

Part IV: Capital Budget Impact

IV. A - Capital Budget Expenditures

NONE

IV. B - Expenditures by Object Or Purpose

NONE

IV. C - Capital Budget Breakout

Acquisition and construction costs not reflected elsewhere on the fiscal note and description of potential financing methods.

NONE

IV. D - Capital FTE Detail: *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part IVB.*

NONE

Part V: New Rule Making Required

Provisions of the bill that require the agency to adopt new administrative rules or repeal/revise existing rules.

Individual State Agency Fiscal Note

Bill Number: 1399 HB	Title: Native American scholarships	Agency: 375-Central Washington University
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Part I: Estimates

No Fiscal Impact

Estimated Cash Receipts to:

NONE

Estimated Operating Expenditures from:

NONE

Estimated Capital Budget Impact:

NONE

The cash receipts and expenditure estimates on this page represent the most likely fiscal impact. Factors impacting the precision of these estimates, and alternate ranges (if appropriate), are explained in Part II.

Check applicable boxes and follow corresponding instructions:

- If fiscal impact is greater than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete entire fiscal note form Parts I-V.
- If fiscal impact is less than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete this page only (Part I).
- Capital budget impact, complete Part IV.
- Requires new rule making, complete Part V.

Legislative Contact: Elizabeth Allison	Phone: 360-786-7129	Date: 01/23/2023
Agency Preparation: Erin Sargent	Phone: 509-963-2395	Date: 01/26/2023
Agency Approval: Lisa Plesha	Phone: (509) 963-1233	Date: 01/26/2023
OFM Review: Ramona Nabors	Phone: (360) 742-8948	Date: 01/27/2023

Part II: Narrative Explanation

II. A - Brief Description Of What The Measure Does That Has Fiscal Impact

Significant provisions of the bill and any related workload or policy assumptions that have revenue or expenditure impact on the responding agency by section number.

HB 1399 establishes the Native American Scholarship.

Section 1: New Section – States the legislature’s intent to establish the Native American scholarship program, which will be used to fulfill additional cost of attendance needs that are not covered through other state financial aid programs.

Section 5: New Section – Directs CWU to evaluate existing retention plans and support services for Native American students and make improvements as necessary with tribal consultation.

Section 6: New Section – Requires CWU to add a place for students to indicate they are a member of a federally recognized Indian tribe on their application for admission and asked to provide verification.

Central Washington University does expect that some effort will be required to implement this bill including system updates, and various reporting, however those duties will be allocated to existing resources, and there will be no additional fiscal impact from the proposed legislation.

II. B - Cash receipts Impact

Cash receipts impact of the legislation on the responding agency with the cash receipts provisions identified by section number and when appropriate, the detail of the revenue sources. Description of the factual basis of the assumptions and the method by which the cash receipts impact is derived. Explanation of how workload assumptions translate into estimates. Distinguished between one time and ongoing functions.

II. C - Expenditures

Agency expenditures necessary to implement this legislation (or savings resulting from this legislation), with the provisions of the legislation that result in the expenditures (or savings) identified by section number. Description of the factual basis of the assumptions and the method by which the expenditure impact is derived. Explanation of how workload assumptions translate into cost estimates. Distinguished between one time and ongoing functions.

Part III: Expenditure Detail

III. A - Operating Budget Expenditures

NONE

III. B - Expenditures by Object Or Purpose

NONE

III. C - Operating FTE Detail: *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part I and Part IIIA.*

NONE

III. D - Expenditures By Program (optional)

NONE

Part IV: Capital Budget Impact

IV. A - Capital Budget Expenditures

NONE

IV. B - Expenditures by Object Or Purpose

NONE

IV. C - Capital Budget Breakout

Acquisition and construction costs not reflected elsewhere on the fiscal note and description of potential financing methods.

NONE

IV. D - Capital FTE Detail: *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part IVB.*

NONE

Part V: New Rule Making Required

Provisions of the bill that require the agency to adopt new administrative rules or repeal/revise existing rules.

Individual State Agency Fiscal Note

Bill Number: 1399 HB	Title: Native American scholarships	Agency: 376-The Evergreen State College
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Part I: Estimates

No Fiscal Impact

Estimated Cash Receipts to:

NONE

Estimated Operating Expenditures from:

NONE

Estimated Capital Budget Impact:

NONE

The cash receipts and expenditure estimates on this page represent the most likely fiscal impact. Factors impacting the precision of these estimates, and alternate ranges (if appropriate), are explained in Part II.

Check applicable boxes and follow corresponding instructions:

- If fiscal impact is greater than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete entire fiscal note form Parts I-V.
- If fiscal impact is less than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete this page only (Part I).
- Capital budget impact, complete Part IV.
- Requires new rule making, complete Part V.

Legislative Contact: Elizabeth Allison	Phone: 360-786-7129	Date: 01/23/2023
Agency Preparation: Daniel Ralph	Phone: 360-867-6500	Date: 01/26/2023
Agency Approval: Dane Apalategui	Phone: 360-867-6517	Date: 01/26/2023
OFM Review: Ramona Nabors	Phone: (360) 742-8948	Date: 01/27/2023

Part II: Narrative Explanation

II. A - Brief Description Of What The Measure Does That Has Fiscal Impact

Significant provisions of the bill and any related workload or policy assumptions that have revenue or expenditure impact on the responding agency by section number.

HB 1399 would establish a Native American Scholarship Program.

Section 1 clarifies that this scholarship program is offered to fulfill additional cost of attendance needs that are not covered through other state financial aid programs. Students must complete the FASFA or the Washington application for state financial aid. Offering a scholarship to members of federally recognized Indian tribes creates an additional incentive for members to complete financial aid applications.

Section 2 defines “eligible student” as a member of a federally recognized tribe located within the United States who files a financial aid application and enrolls in an undergraduate degree program at an institution of higher education or in a registered apprenticeship program.

Section 3 (1) states that the scholarship program will be administered through the Washington Student Achievement Council (WSAC).

Section 5 states that institutions of higher education shall evaluate their existing retention plan and support services for Native American students and make improvements where necessary with tribal consultation.

Section 6 states that beginning in the 2023-4 academic year, institutions of higher education shall add a place on the application for admission where a student can indicate that they are a member of a federally recognized Indian tribe. Students who so indicate will be asked to provide their registration number for verification purposes.

We feel the fiscal impact from this bill is indeterminate at this time. There will be small administrative costs related to this bill, but the College will absorb them. There are too many unknowns here like the amount of scholarship dollars going to Evergreen, how many students will qualify for the scholarship and if any new students will attend as a result of this bill. It needs to be noted that we could receive additional revenue if enrollment increases as a result of this bill.

II. B - Cash receipts Impact

Cash receipts impact of the legislation on the responding agency with the cash receipts provisions identified by section number and when appropriate, the detail of the revenue sources. Description of the factual basis of the assumptions and the method by which the cash receipts impact is derived. Explanation of how workload assumptions translate into estimates. Distinguished between one time and ongoing functions.

II. C - Expenditures

Agency expenditures necessary to implement this legislation (or savings resulting from this legislation), with the provisions of the legislation that result in the expenditures (or savings) identified by section number. Description of the factual basis of the assumptions and the method by which the expenditure impact is derived. Explanation of how workload assumptions translate into cost estimates. Distinguished between one time and ongoing functions.

Part III: Expenditure Detail

III. A - Operating Budget Expenditures

NONE

III. B - Expenditures by Object Or Purpose

NONE

III. C - Operating FTE Detail: *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part I and Part IIIA.*

NONE

III. D - Expenditures By Program (optional)

NONE

Part IV: Capital Budget Impact

IV. A - Capital Budget Expenditures

NONE

IV. B - Expenditures by Object Or Purpose

NONE

IV. C - Capital Budget Breakout

Acquisition and construction costs not reflected elsewhere on the fiscal note and description of potential financing methods.

NONE

IV. D - Capital FTE Detail: *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part IVB.*

NONE

Part V: New Rule Making Required

Provisions of the bill that require the agency to adopt new administrative rules or repeal/revise existing rules.

Individual State Agency Fiscal Note

Bill Number: 1399 HB	Title: Native American scholarships	Agency: 380-Western Washington University
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Part I: Estimates

No Fiscal Impact

Estimated Cash Receipts to:

NONE

Estimated Operating Expenditures from:

NONE

Estimated Capital Budget Impact:

NONE

The cash receipts and expenditure estimates on this page represent the most likely fiscal impact. Factors impacting the precision of these estimates, and alternate ranges (if appropriate), are explained in Part II.

Check applicable boxes and follow corresponding instructions:

- If fiscal impact is greater than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete entire fiscal note form Parts I-V.
- If fiscal impact is less than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete this page only (Part I).
- Capital budget impact, complete Part IV.
- Requires new rule making, complete Part V.

Legislative Contact: Elizabeth Allison	Phone: 360-786-7129	Date: 01/23/2023
Agency Preparation: Timothy Davenport	Phone: 3606503377	Date: 01/26/2023
Agency Approval: Kimberley Ayre	Phone: 3606503377	Date: 01/26/2023
OFM Review: Ramona Nabors	Phone: (360) 742-8948	Date: 01/27/2023

Part II: Narrative Explanation

II. A - Brief Description Of What The Measure Does That Has Fiscal Impact

Significant provisions of the bill and any related workload or policy assumptions that have revenue or expenditure impact on the responding agency by section number.

While initial program implementation and ongoing administration will require staff effort, it will not significantly increase the workload. Our assumption is that the new scholarship program will have minimal to no fiscal impact on expenditures. Some development may be needed on our admissions application to incorporate the listings for 574 federally-recognized tribes.

II. B - Cash receipts Impact

Cash receipts impact of the legislation on the responding agency with the cash receipts provisions identified by section number and when appropriate, the detail of the revenue sources. Description of the factual basis of the assumptions and the method by which the cash receipts impact is derived. Explanation of how workload assumptions translate into estimates. Distinguished between one time and ongoing functions.

The amount of cash receipts (not program receipts) will depend on allotted funding and the number of scholarships awarded to eligible recipients which cannot be determined at this time.

II. C - Expenditures

Agency expenditures necessary to implement this legislation (or savings resulting from this legislation), with the provisions of the legislation that result in the expenditures (or savings) identified by section number. Description of the factual basis of the assumptions and the method by which the expenditure impact is derived. Explanation of how workload assumptions translate into cost estimates. Distinguished between one time and ongoing functions.

Part III: Expenditure Detail

III. A - Operating Budget Expenditures

NONE

III. B - Expenditures by Object Or Purpose

NONE

III. C - Operating FTE Detail: *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part I and Part IIIA.*

NONE

III. D - Expenditures By Program (optional)

NONE

Part IV: Capital Budget Impact

IV. A - Capital Budget Expenditures

NONE

IV. B - Expenditures by Object Or Purpose

NONE

IV. C - Capital Budget Breakout

Acquisition and construction costs not reflected elsewhere on the fiscal note and description of potential financing methods.

NONE

IV. D - Capital FTE Detail: *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part IVB.*

NONE

Part V: New Rule Making Required

Provisions of the bill that require the agency to adopt new administrative rules or repeal/revise existing rules.