

# Multiple Agency Fiscal Note Summary

<b>Bill Number:</b> 5329 SB	<b>Title:</b> Higher ed. fees/campuses
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## Estimated Cash Receipts

Agency Name	2023-25			2025-27			2027-29		
	GF-State	NGF-Outlook	Total	GF-State	NGF-Outlook	Total	GF-State	NGF-Outlook	Total
University of Washington	Non-zero but indeterminate cost and/or savings. Please see discussion.								
Eastern Washington University	Non-zero but indeterminate cost and/or savings. Please see discussion.								
Community and Technical College System	Non-zero but indeterminate cost and/or savings. Please see discussion.								
Total \$	0	0	0	0	0	0	0	0	0

## Estimated Operating Expenditures

Agency Name	2023-25				2025-27				2027-29			
	FTEs	GF-State	NGF-Outlook	Total	FTEs	GF-State	NGF-Outlook	Total	FTEs	GF-State	NGF-Outlook	Total
University of Washington	.0	0	0	0	.0	0	0	0	.0	0	0	0
Washington State University	.0	0	0	0	.0	0	0	0	.0	0	0	0
Eastern Washington University	.0	0	0	0	.0	0	0	0	.0	0	0	0
Central Washington University	.0	0	0	0	.0	0	0	0	.0	0	0	0
The Evergreen State College	.0	6,000	6,000	6,000	.0	0	0	0	.0	0	0	0
Western Washington University	.0	0	0	0	.0	0	0	0	.0	0	0	0
Community and Technical College System	Non-zero but indeterminate cost and/or savings. Please see discussion.											
Total \$	0.0	6,000	6,000	6,000	0.0	0	0	0	0.0	0	0	0

## Estimated Capital Budget Expenditures

Agency Name	2023-25			2025-27			2027-29		
	FTEs	Bonds	Total	FTEs	Bonds	Total	FTEs	Bonds	Total
University of Washington	.0	0	0	.0	0	0	.0	0	0
Washington State University	.0	0	0	.0	0	0	.0	0	0
Eastern Washington University	.0	0	0	.0	0	0	.0	0	0
Central Washington University	.0	0	0	.0	0	0	.0	0	0
The Evergreen State College	.0	0	0	.0	0	0	.0	0	0
Western Washington University	.0	0	0	.0	0	0	.0	0	0
Community and Technical College System	.0	0	0	.0	0	0	.0	0	0
<b>Total \$</b>	<b>0.0</b>	<b>0</b>	<b>0</b>	<b>0.0</b>	<b>0</b>	<b>0</b>	<b>0.0</b>	<b>0</b>	<b>0</b>

### Estimated Capital Budget Breakout

NONE

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<b>Prepared by:</b> Ramona Nabors, OFM	<b>Phone:</b> (360) 742-8948	<b>Date Published:</b> Final 2/ 7/2023
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# Individual State Agency Fiscal Note

<b>Bill Number:</b> 5329 SB	<b>Title:</b> Higher ed. fees/campuses	<b>Agency:</b> 360-University of Washington
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## Part I: Estimates

No Fiscal Impact

**Estimated Cash Receipts to:**

Non-zero but indeterminate cost and/or savings. Please see discussion.

**Estimated Operating Expenditures from:**

NONE

**Estimated Capital Budget Impact:**

NONE

*The cash receipts and expenditure estimates on this page represent the most likely fiscal impact. Factors impacting the precision of these estimates, and alternate ranges (if appropriate), are explained in Part II.*

Check applicable boxes and follow corresponding instructions:

- If fiscal impact is greater than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete entire fiscal note form Parts I-V.
- If fiscal impact is less than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete this page only (Part I).
- Capital budget impact, complete Part IV.
- Requires new rule making, complete Part V.

Legislative Contact: Alicia Kinne-Clawson	Phone: 360-786-7407	Date: 01/17/2023
Agency Preparation: Lauren Hatchett	Phone: 2066167203	Date: 01/20/2023
Agency Approval: Jed Bradley	Phone: 2066164684	Date: 01/20/2023
OFM Review: Ramona Nabors	Phone: (360) 742-8948	Date: 02/07/2023

## Part II: Narrative Explanation

### II. A - Brief Description Of What The Measure Does That Has Fiscal Impact

*Significant provisions of the bill and any related workload or policy assumptions that have revenue or expenditure impact on the responding agency by section number.*

SB 5329 intends to establish definitions and regulations for “special” and “mandatory” fees that are charged to students registered at Washington state’s colleges and universities.

Section 1 would amend RCW 28B.15.031 so that it includes definitions for “special” and “mandatory” fees.

Section 2 would add additional requirements to fees charged to students at campuses other than the main campus.

As written, the University of Washington (UW) is mostly in compliance with the proposed legislation. The UW already charges fees to students that are specific to the campus at which they are enrolled. In addition, most fees that would be considered “mandatory” and are charged to part-time students are already proportionate to full-time student rates. Required Student Fees are described on the UW’s Office of Planning and Budgeting website: <https://www.washington.edu/opb/tuition-fees/required-student-fees/>. There are a few points included in the proposed legislation that would require additional clarification from the legislature and that may result in negative cash receipts.

### II. B - Cash receipts Impact

*Cash receipts impact of the legislation on the responding agency with the cash receipts provisions identified by section number and when appropriate, the detail of the revenue sources. Description of the factual basis of the assumptions and the method by which the cash receipts impact is derived. Explanation of how workload assumptions translate into estimates. Distinguished between one time and ongoing functions.*

#### SECTION 1

This section defines “special” and “mandatory” fees. In general, “special” fees are specialized and not charged to all students while “mandatory” fees are charged to all students.

The UW currently charges two required fees that are mentioned in the proposed legislation, “Student services and activities fees” (S&A) and “Student Technology Fees” (STF). Activities fees are included in both definitions, and it is unclear to us which S&A fees the legislature would consider “special” or “mandatory.” At the UW, S&A fees have always been considered mandatory/required fees, specific to each campus, and pro-rated for part-time students. The “mandatory” fees definition states that STFs are not included (as they are separately governed by RCW 28B.15.051). The UW considers STF a required fee, specific to each campus, and the fee is pro-rated for part-time students.

#### SECTION 2

This section requires that “mandatory” fees may only be charged to students at campuses other than the main campus if the fee is for a service provided at their campus or the level of service available to the student is comparable to the main campus. It also requires that part-time students be charged “mandatory” fees proportionate to full-time rates.

While all required fees at the UW are specific to campus, not all are prorated for part-time students. On the Seattle campus, the UPASS, is currently charged at a flat rate of \$92 per quarter. On the Tacoma campus, The UPASS and YMCA fees are charged at a flat rate of \$45 and \$180 per quarter, respectively. Services associated with these fees are not dependent on part-time status as usage is unlimited. These fees could be pro-rated if required to, which may result in an initial loss of fee revenue depending on the number of part-time students and usage in FY24. Because these activities are self-sustaining, the full-time student rate would likely be adjusted to offset any negative cash receipts associated with part-time students. Thus, the fiscal impact would likely be net neutral. If any non-prorated fees are required to be prorated, the impact would be over \$50k in cash receipts until rates could be adjusted by student fee committees and the Board of Regents, but those amounts are unknown and indeterminate.

### II. C - Expenditures

Agency expenditures necessary to implement this legislation (or savings resulting from this legislation), with the provisions of the legislation that result in the expenditures (or savings) identified by section number. Description of the factual basis of the assumptions and the method by which the expenditure impact is derived. Explanation of how workload assumptions translate into cost estimates. Distinguished between one time and ongoing functions.

## **Part III: Expenditure Detail**

### **III. A - Operating Budget Expenditures**

NONE

### **III. B - Expenditures by Object Or Purpose**

NONE

**III. C - Operating FTE Detail:** *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part I and Part IIIA.*

NONE

### **III. D - Expenditures By Program (optional)**

NONE

## **Part IV: Capital Budget Impact**

### **IV. A - Capital Budget Expenditures**

NONE

### **IV. B - Expenditures by Object Or Purpose**

NONE

### **IV. C - Capital Budget Breakout**

*Acquisition and construction costs not reflected elsewhere on the fiscal note and description of potential financing methods.*

NONE

**IV. D - Capital FTE Detail:** *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part IVB.*

NONE

## **Part V: New Rule Making Required**

*Provisions of the bill that require the agency to adopt new administrative rules or repeal/revise existing rules.*

# Individual State Agency Fiscal Note

<b>Bill Number:</b> 5329 SB	<b>Title:</b> Higher ed. fees/campuses	<b>Agency:</b> 365-Washington State University
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## Part I: Estimates

**No Fiscal Impact**

**Estimated Cash Receipts to:**

NONE

**Estimated Operating Expenditures from:**

NONE

**Estimated Capital Budget Impact:**

NONE

*The cash receipts and expenditure estimates on this page represent the most likely fiscal impact. Factors impacting the precision of these estimates, and alternate ranges (if appropriate), are explained in Part II.*

Check applicable boxes and follow corresponding instructions:

- If fiscal impact is greater than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete entire fiscal note form Parts I-V.
- If fiscal impact is less than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete this page only (Part I).
- Capital budget impact, complete Part IV.
- Requires new rule making, complete Part V.

<b>Legislative Contact:</b> Alicia Kinne-Clawson	<b>Phone:</b> 360-786-7407	<b>Date:</b> 01/17/2023
<b>Agency Preparation:</b> Emily Green	<b>Phone:</b> 5093359681	<b>Date:</b> 01/20/2023
<b>Agency Approval:</b> Chris Jones	<b>Phone:</b> 509-335-9682	<b>Date:</b> 01/20/2023
<b>OFM Review:</b> Ramona Nabors	<b>Phone:</b> (360) 742-8948	<b>Date:</b> 02/07/2023

## Part II: Narrative Explanation

### II. A - Brief Description Of What The Measure Does That Has Fiscal Impact

*Significant provisions of the bill and any related workload or policy assumptions that have revenue or expenditure impact on the responding agency by section number.*

SB 5329 - Higher Ed Fees relates to the fees at campuses other than the main campus.

Section 1 (b) of this bill defines the meaning of "special fees".

Section 1 (c) of this bill defines the meaning of "mandatory fees".

Section 2 of this bill adds language to RCW 28B.15 to establish what fees can be charged at campuses other than the main campus.

This bills has no fiscal impact to WSU.

### II. B - Cash receipts Impact

*Cash receipts impact of the legislation on the responding agency with the cash receipts provisions identified by section number and when appropriate, the detail of the revenue sources. Description of the factual basis of the assumptions and the method by which the cash receipts impact is derived. Explanation of how workload assumptions translate into estimates. Distinguished between one time and ongoing functions.*

WSU does not expect a change in cash receipts as a result of the bill.

### II. C - Expenditures

*Agency expenditures necessary to implement this legislation (or savings resulting from this legislation), with the provisions of the legislation that result in the expenditures (or savings) identified by section number. Description of the factual basis of the assumptions and the method by which the expenditure impact is derived. Explanation of how workload assumptions translate into cost estimates. Distinguished between one time and ongoing functions.*

## Part III: Expenditure Detail

### III. A - Operating Budget Expenditures

NONE

### III. B - Expenditures by Object Or Purpose

NONE

**III. C - Operating FTE Detail:** *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part I and Part IIIA.*

NONE

### III. D - Expenditures By Program (optional)

NONE

## Part IV: Capital Budget Impact

### IV. A - Capital Budget Expenditures

NONE

### IV. B - Expenditures by Object Or Purpose

NONE

**IV. C - Capital Budget Breakout**

*Acquisition and construction costs not reflected elsewhere on the fiscal note and description of potential financing methods.*

NONE

**IV. D - Capital FTE Detail:** *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part IVB.*

NONE

**Part V: New Rule Making Required**

*Provisions of the bill that require the agency to adopt new administrative rules or repeal/revise existing rules.*



# Individual State Agency Fiscal Note

<b>Bill Number:</b> 5329 SB	<b>Title:</b> Higher ed. fees/campuses	<b>Agency:</b> 370-Eastern Washington University
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## Part I: Estimates

**No Fiscal Impact**

**Estimated Cash Receipts to:**

**Non-zero but indeterminate cost and/or savings. Please see discussion.**

**Estimated Operating Expenditures from:**

NONE

**Estimated Capital Budget Impact:**

NONE

*The cash receipts and expenditure estimates on this page represent the most likely fiscal impact. Factors impacting the precision of these estimates, and alternate ranges (if appropriate), are explained in Part II.*

Check applicable boxes and follow corresponding instructions:

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- If fiscal impact is less than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete this page only (Part I).
- Capital budget impact, complete Part IV.
- Requires new rule making, complete Part V.

Legislative Contact: Alicia Kinne-Clawson	Phone: 360-786-7407	Date: 01/17/2023
Agency Preparation: Alexandra Rosebrook	Phone: (509) 359-7364	Date: 01/20/2023
Agency Approval: Alexandra Rosebrook	Phone: (509) 359-7364	Date: 01/20/2023
OFM Review: Ramona Nabors	Phone: (360) 742-8948	Date: 02/07/2023

## Part II: Narrative Explanation

### II. A - Brief Description Of What The Measure Does That Has Fiscal Impact

*Significant provisions of the bill and any related workload or policy assumptions that have revenue or expenditure impact on the responding agency by section number.*

Proposed SB 5329 – Amends RCW 28B.15.031 and 1(1)(b) provides a definition of "special fees" shall mean fees for short courses, self-supporting degree credit programs and courses, marine station work, experimental station work, correspondence or extension courses, and individual instruction and student deposits or rentals, disciplinary and library fines, which colleges and universities shall have the right to impose, laboratory, gymnasium, health technology, and student activity fees, or fees, charges, rentals and other income derived from any or all revenue producing lands, buildings, and facilities of the colleges or universities. Special fees are limited to charges for specific goods and services and are not charged to all students. (c) defines "mandatory fees" shall mean fees applied to all students. These fees may support student activities buildings, campus health services, student activities or facilities, or another uses as established by any college or university board of trustees or regents. Mandatory student fees do not include the technology fees as provided for under RCW 28B.15.051.

A new Section is added to chapter 28B.15 which allows governing boards to establish mandatory and special fees as provided for in RCW 28B.15.031. Such fees may only be charged to students at campuses other than the main campus if: (1) The fee for the service provided is specific to the student or the campus the student is enrolled at; or (2) The same or a comparable level of service is reasonably available to the student responsible for the fee. Part-time students shall be charged mandatory fees proportionate to the full-time student rates.

### II. B - Cash receipts Impact

*Cash receipts impact of the legislation on the responding agency with the cash receipts provisions identified by section number and when appropriate, the detail of the revenue sources. Description of the factual basis of the assumptions and the method by which the cash receipts impact is derived. Explanation of how workload assumptions translate into estimates. Distinguished between one time and ongoing functions.*

If the number of students charged for the Pence Union Building and University Recreation Center student voted fees significantly declines, Eastern will be required to ensure compliance with the bond covenants through other revenue sources. Eastern is unable to determine the impact due to the variables including enrollment and the student population.

This change will not have any impacts on any others fees.

### II. C - Expenditures

*Agency expenditures necessary to implement this legislation (or savings resulting from this legislation), with the provisions of the legislation that result in the expenditures (or savings) identified by section number. Description of the factual basis of the assumptions and the method by which the expenditure impact is derived. Explanation of how workload assumptions translate into cost estimates. Distinguished between one time and ongoing functions.*

## Part III: Expenditure Detail

### III. A - Operating Budget Expenditures

NONE

### III. B - Expenditures by Object Or Purpose

NONE

**III. C - Operating FTE Detail:** *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part I and Part IIIA.*

NONE

### III. D - Expenditures By Program (optional)

NONE

## **Part IV: Capital Budget Impact**

### **IV. A - Capital Budget Expenditures**

NONE

### **IV. B - Expenditures by Object Or Purpose**

NONE

### **IV. C - Capital Budget Breakout**

*Acquisition and construction costs not reflected elsewhere on the fiscal note and description of potential financing methods.*

NONE

### **IV. D - Capital FTE Detail:** *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part IVB.*

NONE

## **Part V: New Rule Making Required**

*Provisions of the bill that require the agency to adopt new administrative rules or repeal/revise existing rules.*

# Individual State Agency Fiscal Note

<b>Bill Number:</b> 5329 SB	<b>Title:</b> Higher ed. fees/campuses	<b>Agency:</b> 375-Central Washington University
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## Part I: Estimates

**No Fiscal Impact**

**Estimated Cash Receipts to:**

NONE

**Estimated Operating Expenditures from:**

NONE

**Estimated Capital Budget Impact:**

NONE

*The cash receipts and expenditure estimates on this page represent the most likely fiscal impact. Factors impacting the precision of these estimates, and alternate ranges (if appropriate), are explained in Part II.*

Check applicable boxes and follow corresponding instructions:

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- If fiscal impact is less than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete this page only (Part I).
- Capital budget impact, complete Part IV.
- Requires new rule making, complete Part V.

Legislative Contact: Alicia Kinne-Clawson	Phone: 360-786-7407	Date: 01/17/2023
Agency Preparation: Erin Sargent	Phone: 509-963-2395	Date: 01/20/2023
Agency Approval: Lisa Plesha	Phone: (509) 963-1233	Date: 01/20/2023
OFM Review: Ramona Nabors	Phone: (360) 742-8948	Date: 02/07/2023

## Part II: Narrative Explanation

### II. A - Brief Description Of What The Measure Does That Has Fiscal Impact

*Significant provisions of the bill and any related workload or policy assumptions that have revenue or expenditure impact on the responding agency by section number.*

Section 1: Amended Section – (1)(a) modifies the definition of “operating fees” to explicitly exclude “special or mandatory fees”. (b) “special fees” are defined as charges for specific goods or services and are not charged to all students. (c) “mandatory fees” are defined as those applied to all students, and do not include technology fees provided under RCW 28B.15.051.

Section 2: New Section – requires all fees to be charged to students attending campuses other than the main campus if (1) the fee is specific to the student or campus, or (2) if the same or comparable level of service is reasonably available to the student.

Finally, the bill states that part-time students shall be charged mandatory fees proportionate to full-time rates.

### II. B - Cash receipts Impact

*Cash receipts impact of the legislation on the responding agency with the cash receipts provisions identified by section number and when appropriate, the detail of the revenue sources. Description of the factual basis of the assumptions and the method by which the cash receipts impact is derived. Explanation of how workload assumptions translate into estimates. Distinguished between one time and ongoing functions.*

### II. C - Expenditures

*Agency expenditures necessary to implement this legislation (or savings resulting from this legislation), with the provisions of the legislation that result in the expenditures (or savings) identified by section number. Description of the factual basis of the assumptions and the method by which the expenditure impact is derived. Explanation of how workload assumptions translate into cost estimates. Distinguished between one time and ongoing functions.*

Section 2 restricts CWU from charging fees to non-main campus students unless the fee is (1) related to a specific student or the campus the student is enrolled at, or (2) if the same or comparable level of service is reasonably available to the student. As the bill is written CWU does not anticipate any costs associated with implementation.

## Part III: Expenditure Detail

### III. A - Operating Budget Expenditures

NONE

### III. B - Expenditures by Object Or Purpose

NONE

**III. C - Operating FTE Detail:** *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part I and Part IIIA.*

NONE

### III. D - Expenditures By Program (optional)

NONE

## Part IV: Capital Budget Impact

### IV. A - Capital Budget Expenditures

NONE

### IV. B - Expenditures by Object Or Purpose

NONE

**IV. C - Capital Budget Breakout**

*Acquisition and construction costs not reflected elsewhere on the fiscal note and description of potential financing methods.*

NONE

**IV. D - Capital FTE Detail:** *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part IVB.*

NONE

**Part V: New Rule Making Required**

*Provisions of the bill that require the agency to adopt new administrative rules or repeal/revise existing rules.*

# Individual State Agency Fiscal Note

<b>Bill Number:</b> 5329 SB	<b>Title:</b> Higher ed. fees/campuses	<b>Agency:</b> 376-The Evergreen State College
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## Part I: Estimates

**No Fiscal Impact**

### Estimated Cash Receipts to:

NONE

### Estimated Operating Expenditures from:

	FY 2024	FY 2025	2023-25	2025-27	2027-29
<b>Account</b>					
General Fund-State 001-1	6,000	0	6,000	0	0
<b>Total \$</b>	6,000	0	6,000	0	0

### Estimated Capital Budget Impact:

NONE

*The cash receipts and expenditure estimates on this page represent the most likely fiscal impact. Factors impacting the precision of these estimates, and alternate ranges (if appropriate), are explained in Part II.*

Check applicable boxes and follow corresponding instructions:

- If fiscal impact is greater than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete entire fiscal note form Parts I-V.
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- Capital budget impact, complete Part IV.
- Requires new rule making, complete Part V.

Legislative Contact: Alicia Kinne-Clawson	Phone: 360-786-7407	Date: 01/17/2023
Agency Preparation: Daniel Ralph	Phone: 360-867-6500	Date: 01/20/2023
Agency Approval: Dane Apalategui	Phone: 360-867-6517	Date: 01/20/2023
OFM Review: Ramona Nabors	Phone: (360) 742-8948	Date: 02/07/2023

## Part II: Narrative Explanation

### II. A - Brief Description Of What The Measure Does That Has Fiscal Impact

*Significant provisions of the bill and any related workload or policy assumptions that have revenue or expenditure impact on the responding agency by section number.*

SB 5329 relates to fees at campuses other than the main campus, amends RCW 28B.15.031 regarding operating fees and special or mandatory fees, and adds a new section to RCW 28B.15

Section 1 (a) specifies that special or mandatory fees shall not be included in the operating fee portion of tuition.

Section 1 (b) defines and list “special fees” – fees which are limited to charges for specific goods and services and are not charged to all students.

Section 1 (c) defines “mandatory fees” as those applied to all students, and which may support student activities buildings, campus health services, student activities or facilities, or other uses established by the Board. Mandatory student fees do not include the technology fee as provided for under RCW 28B.15.051.

Section 2 states that the governing boards may establish mandatory and special fees, but such fees may only be charged to students at campuses other than the main campus if 1) the fee for the service is specific to the student or the campus the student is enrolled at, or 2) the same or a comparable level of service is reasonably available to the student responsible for the fee.

Section 2 also states that part-time students shall be charged mandatory fees proportionate to full-time student rates.

### II. B - Cash receipts Impact

*Cash receipts impact of the legislation on the responding agency with the cash receipts provisions identified by section number and when appropriate, the detail of the revenue sources. Description of the factual basis of the assumptions and the method by which the cash receipts impact is derived. Explanation of how workload assumptions translate into estimates. Distinguished between one time and ongoing functions.*

### II. C - Expenditures

*Agency expenditures necessary to implement this legislation (or savings resulting from this legislation), with the provisions of the legislation that result in the expenditures (or savings) identified by section number. Description of the factual basis of the assumptions and the method by which the expenditure impact is derived. Explanation of how workload assumptions translate into cost estimates. Distinguished between one time and ongoing functions.*

We currently do not charge students at other campuses for services not offered at their campus. We do currently charge part-time students for our health and wellness fee at the full fixed rate. We will need to hire Ellucian for approximately 20 hours at \$300 per hour to modify our fee structure to accommodate this change. This cost will occur in the first year only. We will, most likely, modify our fee structure slightly to reconcile our revenue estimates with this new fee requirement so there should be no other fiscal impact.

## Part III: Expenditure Detail

### III. A - Operating Budget Expenditures

Account	Account Title	Type	FY 2024	FY 2025	2023-25	2025-27	2027-29
001-1	General Fund	State	6,000	0	6,000	0	0
<b>Total \$</b>			6,000	0	6,000	0	0



**III. B - Expenditures by Object Or Purpose**

	FY 2024	FY 2025	2023-25	2025-27	2027-29
FTE Staff Years					
A-Salaries and Wages					
B-Employee Benefits					
C-Professional Service Contracts	6,000		6,000		
E-Goods and Other Services					
G-Travel					
J-Capital Outlays					
M-Inter Agency/Fund Transfers					
N-Grants, Benefits & Client Services					
P-Debt Service					
S-Interagency Reimbursements					
T-Intra-Agency Reimbursements					
9-					
<b>Total \$</b>	6,000	0	6,000	0	0

**III. C - Operating FTE Detail:** *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part I and Part IIIA.*

NONE

**III. D - Expenditures By Program (optional)**

NONE

**Part IV: Capital Budget Impact**

**IV. A - Capital Budget Expenditures**

NONE

**IV. B - Expenditures by Object Or Purpose**

NONE

**IV. C - Capital Budget Breakout**

*Acquisition and construction costs not reflected elsewhere on the fiscal note and description of potential financing methods.*

NONE

**IV. D - Capital FTE Detail:** *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part IVB.*

NONE

**Part V: New Rule Making Required**

*Provisions of the bill that require the agency to adopt new administrative rules or repeal/revise existing rules.*

# Individual State Agency Fiscal Note

<b>Bill Number:</b> 5329 SB	<b>Title:</b> Higher ed. fees/campuses	<b>Agency:</b> 380-Western Washington University
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## Part I: Estimates

**No Fiscal Impact**

**Estimated Cash Receipts to:**

NONE

**Estimated Operating Expenditures from:**

NONE

**Estimated Capital Budget Impact:**

NONE

*The cash receipts and expenditure estimates on this page represent the most likely fiscal impact. Factors impacting the precision of these estimates, and alternate ranges (if appropriate), are explained in Part II.*

Check applicable boxes and follow corresponding instructions:

- If fiscal impact is greater than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete entire fiscal note form Parts I-V.
- If fiscal impact is less than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete this page only (Part I).
- Capital budget impact, complete Part IV.
- Requires new rule making, complete Part V.

Legislative Contact: Alicia Kinne-Clawson	Phone: 360-786-7407	Date: 01/17/2023
Agency Preparation: Gena Mikkelsen	Phone: 3606507412	Date: 01/19/2023
Agency Approval: Faye Gallant	Phone: 3606504762	Date: 01/19/2023
OFM Review: Ramona Nabors	Phone: (360) 742-8948	Date: 02/07/2023

## Part II: Narrative Explanation

### II. A - Brief Description Of What The Measure Does That Has Fiscal Impact

*Significant provisions of the bill and any related workload or policy assumptions that have revenue or expenditure impact on the responding agency by section number.*

No fiscal impact at WWU as this is current process.

### II. B - Cash receipts Impact

*Cash receipts impact of the legislation on the responding agency with the cash receipts provisions identified by section number and when appropriate, the detail of the revenue sources. Description of the factual basis of the assumptions and the method by which the cash receipts impact is derived. Explanation of how workload assumptions translate into estimates. Distinguished between one time and ongoing functions.*

### II. C - Expenditures

*Agency expenditures necessary to implement this legislation (or savings resulting from this legislation), with the provisions of the legislation that result in the expenditures (or savings) identified by section number. Description of the factual basis of the assumptions and the method by which the expenditure impact is derived. Explanation of how workload assumptions translate into cost estimates. Distinguished between one time and ongoing functions.*

## Part III: Expenditure Detail

### III. A - Operating Budget Expenditures

NONE

### III. B - Expenditures by Object Or Purpose

NONE

**III. C - Operating FTE Detail:** *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part I and Part IIIA.*

NONE

### III. D - Expenditures By Program (optional)

NONE

## Part IV: Capital Budget Impact

### IV. A - Capital Budget Expenditures

NONE

### IV. B - Expenditures by Object Or Purpose

NONE

### IV. C - Capital Budget Breakout

*Acquisition and construction costs not reflected elsewhere on the fiscal note and description of potential financing methods.*

NONE

**IV. D - Capital FTE Detail:** *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part IVB.*

NONE

**Part V: New Rule Making Required**

*Provisions of the bill that require the agency to adopt new administrative rules or repeal/revise existing rules.*

# Individual State Agency Fiscal Note

<b>Bill Number:</b> 5329 SB	<b>Title:</b> Higher ed. fees/campuses	<b>Agency:</b> 699-Community and Technica College System
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## Part I: Estimates

**No Fiscal Impact**

**Estimated Cash Receipts to:**

**Non-zero but indeterminate cost and/or savings. Please see discussion.**

**Estimated Operating Expenditures from:**

**Non-zero but indeterminate cost and/or savings. Please see discussion.**

**Estimated Capital Budget Impact:**

NONE

*The cash receipts and expenditure estimates on this page represent the most likely fiscal impact. Factors impacting the precision of these estimates, and alternate ranges (if appropriate), are explained in Part II.*

Check applicable boxes and follow corresponding instructions:

- If fiscal impact is greater than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete entire fiscal note form Parts I-V.
- If fiscal impact is less than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete this page only (Part I).
- Capital budget impact, complete Part IV.
- Requires new rule making, complete Part V.

Legislative Contact: Alicia Kinne-Clawson	Phone: 360-786-7407	Date: 01/17/2023
Agency Preparation: Cherie Berthon	Phone: 360-704-1023	Date: 01/23/2023
Agency Approval: Brian Myhre	Phone: 360-704-4413	Date: 01/23/2023
OFM Review: Ramona Nabors	Phone: (360) 742-8948	Date: 02/07/2023

## Part II: Narrative Explanation

### II. A - Brief Description Of What The Measure Does That Has Fiscal Impact

*Significant provisions of the bill and any related workload or policy assumptions that have revenue or expenditure impact on the responding agency by section number.*

This bill would define “special” and “mandatory” fees, charged to students at the state’s colleges and universities. Special fees are limited to charges for specific goods or services that are not charged to all students. Mandatory fees are fees applied to all students but do not include technology fees.

#### Section 2

For mandatory and special fees charged to students at campuses other than the main campus, the fee must be specific to the campus the student attends, or that a comparable level of service is available to the student responsible for the fee.

Part-time students shall be charged mandatory fees proportionate to full-time students.

### II. B - Cash receipts Impact

*Cash receipts impact of the legislation on the responding agency with the cash receipts provisions identified by section number and when appropriate, the detail of the revenue sources. Description of the factual basis of the assumptions and the method by which the cash receipts impact is derived. Explanation of how workload assumptions translate into estimates. Distinguished between one time and ongoing functions.*

As drafted, this bill would have an indeterminate and possibly modest, negative fiscal impact on the cash receipts of some colleges.

In section 2, terms such as “reasonably available” and “proportionate to full-time student rates” could be interpreted in a number of ways. For the purposes of this fiscal note, it is assumed that if some students are exempt from paying all or part of the mandatory fees, the costs for remaining students would likely increase.

Additionally, it is possible that the definition of mandatory fees could impact certain mandatory waivers and result in the loss of additional fee revenue.

### II. C - Expenditures

*Agency expenditures necessary to implement this legislation (or savings resulting from this legislation), with the provisions of the legislation that result in the expenditures (or savings) identified by section number. Description of the factual basis of the assumptions and the method by which the expenditure impact is derived. Explanation of how workload assumptions translate into cost estimates. Distinguished between one time and ongoing functions.*

If colleges’ fee revenue is reduced, there would be a corresponding reduction in expenditures.

## Part III: Expenditure Detail

### III. A - Operating Budget Expenditures

Non-zero but indeterminate cost and/or savings. Please see discussion.

### III. B - Expenditures by Object Or Purpose

Non-zero but indeterminate cost and/or savings. Please see discussion.

**III. C - Operating FTE Detail:** *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part I and Part IIIA.*

NONE

### III. D - Expenditures By Program (optional)

NONE

## **Part IV: Capital Budget Impact**

### **IV. A - Capital Budget Expenditures**

NONE

### **IV. B - Expenditures by Object Or Purpose**

NONE

### **IV. C - Capital Budget Breakout**

*Acquisition and construction costs not reflected elsewhere on the fiscal note and description of potential financing methods.*

NONE

### **IV. D - Capital FTE Detail:** *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part IVB.*

NONE

## **Part V: New Rule Making Required**

*Provisions of the bill that require the agency to adopt new administrative rules or repeal/revise existing rules.*



# Multiple Agency Ten-Year Analysis Summary

<b>Bill Number</b> 5329 SB	<b>Title</b> Higher ed. fees/campuses
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This ten-year analysis is limited to the estimated cash receipts associated with the proposed tax or fee increases.

## Estimated Cash Receipts

	Fiscal Year 2024	Fiscal Year 2025	Fiscal Year 2026	Fiscal Year 2027	Fiscal Year 2028	Fiscal Year 2029	Fiscal Year 2030	Fiscal Year 2031	Fiscal Year 2032	Fiscal Year 2033	2024-33 TOTAL
University of Washington Indeterminate Impact	0	0	0	0	0	0	0	0	0	0	0
Washington State University	0	0	0	0	0	0	0	0	0	0	0
Eastern Washington University Indeterminate Impact	0	0	0	0	0	0	0	0	0	0	0
Central Washington University	0	0	0	0	0	0	0	0	0	0	0
The Evergreen State College	6,000	0	0	0	0	0	0	0	0	0	6,000
Western Washington University	0	0	0	0	0	0	0	0	0	0	0
Community and Technical College System Indeterminate Impact	0	0	0	0	0	0	0	0	0	0	0
<b>Total</b>	<b>6,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>6,000</b>





# Ten-Year Analysis

<b>Bill Number</b> 5329 SB	<b>Title</b> Higher ed. fees/campuses	<b>Agency</b> 360 University of Washington
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This ten-year analysis is limited to agency estimated cash receipts associated with the proposed tax or fee increases. The Office of Financial Management ten-year projection can be found at <http://www.ofm.wa.gov/tax/default.asp>.

## Estimates

**No Cash Receipts**
                 
  **Partially Indeterminate Cash Receipts**
                 
  **Indeterminate Cash Receipts**

## Estimated Cash Receipts

Name of Tax or Fee	Acct Code											
<b>Total</b>												

### Biennial Totals

## Narrative Explanation (Required for Indeterminate Cash Receipts)

This bill concerns fees charged to students at the UW. Required Student Fees are described on the UW's Office of Planning and Budgeting website: <https://www.washington.edu/opb/tuition-fees/required-student-fees/>. Many fee rates are imposed and/or controlled by student committees (e.g., SAF, STF, UPASS) and are reviewed every year during the UW's Annual Budget Development process, ultimately requiring Regental approval. Revenues are also dependent on student enrollment (FTE and Part-time). Thus, calculating future fee revenues is highly indeterminate.

Agency Preparation: Lauren Hatchett	Phone: 2066167203	Date: 1/20/2023 11:18:15 an
Agency Approval: Jed Bradley	Phone: 2066164684	Date: 1/20/2023 11:18:15 an
OFM Review: Ramona Nabors	Phone: (360) 742-8948	Date: 2/7/2023 10:23:32 pm



# Ten-Year Analysis

<b>Bill Number</b> 5329 SB	<b>Title</b> Higher ed. fees/campuses	<b>Agency</b> 365 Washington State University
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This ten-year analysis is limited to agency estimated cash receipts associated with the proposed tax or fee increases. The Office of Financial Management ten-year projection can be found at <http://www.ofm.wa.gov/tax/default.asp>.

## Estimates

**No Cash Receipts**
                         
  **Partially Indeterminate Cash Receipts**
                         
  **Indeterminate Cash Receipts**

<b>Name of Tax or Fee</b>	<b>Acct Code</b>												
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Agency Preparation: Emily Green	Phone: 5093359681	Date: 1/20/2023 10:24:37 am
Agency Approval: Chris Jones	Phone: 509-335-9682	Date: 1/20/2023 10:24:37 am
OFM Review: Ramona Nabors	Phone: (360) 742-8948	Date: 2/7/2023 10:23:32 pm



# Ten-Year Analysis

<b>Bill Number</b> 5329 SB	<b>Title</b> Higher ed. fees/campuses	<b>Agency</b> 370 Eastern Washington University
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This ten-year analysis is limited to agency estimated cash receipts associated with the proposed tax or fee increases. The Office of Financial Management ten-year projection can be found at <http://www.ofm.wa.gov/tax/default.asp>.

## Estimates

**No Cash Receipts**
                         
  **Partially Indeterminate Cash Receipts**
                         
  **Indeterminate Cash Receipts**

## Estimated Cash Receipts

Name of Tax or Fee	Acct Code												
<b>Total</b>													

### Biennial Totals

## Narrative Explanation (Required for Indeterminate Cash Receipts)

If the number of students charged for the Pence Union Building and University Recreation Center student voted fees significantly declines, Eastern will be required to ens compliance with the bond covenants through other revenue sources. Eastern is unable to determine the impact due to the variables including enrollment and the student population.

This change will not have any impacts on any others fees.

Agency Preparation: Alexandra Rosebrook	Phone: (509) 359-7364	Date: 1/20/2023 4:04:23 pm
Agency Approval: Alexandra Rosebrook	Phone: (509) 359-7364	Date: 1/20/2023 4:04:23 pm
OFM Review: Ramona Nabors	Phone: (360) 742-8948	Date: 2/7/2023 10:23:32 pm



# Ten-Year Analysis

<b>Bill Number</b> 5329 SB	<b>Title</b> Higher ed. fees/campuses	<b>Agency</b> 375 Central Washington University
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This ten-year analysis is limited to agency estimated cash receipts associated with the proposed tax or fee increases. The Office of Financial Management ten-year projection can be found at <http://www.ofm.wa.gov/tax/default.asp>.

## Estimates

**No Cash Receipts**                       **Partially Indeterminate Cash Receipts**                       **Indeterminate Cash Receipts**

<b>Name of Tax or Fee</b>	<b>Acct Code</b>												
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Agency Preparation: Erin Sargent	Phone: 509-963-2395	Date: 1/20/2023 4:27:23 pm
Agency Approval: Lisa Plesha	Phone: (509) 963-1233	Date: 1/20/2023 4:27:23 pm
OFM Review: Ramona Nabors	Phone: (360) 742-8948	Date: 2/7/2023 10:23:32 pm



# Ten-Year Analysis

<b>Bill Number</b> 5329 SB	<b>Title</b> Higher ed. fees/campuses	<b>Agency</b> 376 The Evergreen State College
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This ten-year analysis is limited to agency estimated cash receipts associated with the proposed tax or fee increases. The Office of Financial Management ten-year projection can be found at <http://www.ofm.wa.gov/tax/default.asp>.

## Estimates

**No Cash Receipts**
                         
  **Partially Indeterminate Cash Receipts**
                         
  **Indeterminate Cash Receipts**

## Estimated Cash Receipts

Name of Tax or Fee	Acct Code	Fiscal Year 2024	Fiscal Year 2025	Fiscal Year 2026	Fiscal Year 2027	Fiscal Year 2028	Fiscal Year 2029	Fiscal Year 2030	Fiscal Year 2031	Fiscal Year 2032	Fiscal Year 2033	2024-33 TOTAL
	001	6,000										6,000
<b>Total</b>		6,000										6,000
<b>Biennial Totals</b>		6,000										6,000

## Narrative Explanation (Required for Indeterminate Cash Receipts)

We currently do not charge students at other campuses for services not offered at their campus. We do currently charge part-time students for our health and wellness fee at the full fixed rate. We will need to hire Ellucian for approximately 20 hours at \$300 per hour to modify our fee structure to accommodate this change. This cost will occur in the first year only. We will, most likely, modify our fee structure slightly to reconcile our revenue estimates with this new fee requirement so there should be no other fiscal impact.

Agency Preparation: Daniel Ralph	Phone: 360-867-6500	Date: 1/20/2023 1:11:59 pm
Agency Approval: Dane Apalategui	Phone: 360-867-6517	Date: 1/20/2023 1:11:59 pm
OFM Review: Ramona Nabors	Phone: (360) 742-8948	Date: 2/7/2023 10:23:32 pm



# Ten-Year Analysis

<b>Bill Number</b> 5329 SB	<b>Title</b> Higher ed. fees/campuses	<b>Agency</b> 380 Western Washington University
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This ten-year analysis is limited to agency estimated cash receipts associated with the proposed tax or fee increases. The Office of Financial Management ten-year projection can be found at <http://www.ofm.wa.gov/tax/default.asp>.

## Estimates

**No Cash Receipts**                       **Partially Indeterminate Cash Receipts**                       **Indeterminate Cash Receipts**

<b>Name of Tax or Fee</b>	<b>Acct Code</b>												
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Agency Preparation: Gena Mikkelsen	Phone: 3606507412	Date: 1/19/2023 8:42:11 am
Agency Approval: Faye Gallant	Phone: 3606504762	Date: 1/19/2023 8:42:11 am
OFM Review: Ramona Nabors	Phone: (360) 742-8948	Date: 2/7/2023 10:23:32 pm



# Ten-Year Analysis

<b>Bill Number</b> 5329 SB	<b>Title</b> Higher ed. fees/campuses	<b>Agency</b> 699 Community and Technical College System
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This ten-year analysis is limited to agency estimated cash receipts associated with the proposed tax or fee increases. The Office of Financial Management ten-year projection can be found at <http://www.ofm.wa.gov/tax/default.asp>.

## Estimates

**No Cash Receipts**
                         
  **Partially Indeterminate Cash Receipts**
                         
  **Indeterminate Cash Receipts**

## Estimated Cash Receipts

Name of Tax or Fee	Acct Code												
<b>Total</b>													

### Biennial Totals

## Narrative Explanation (Required for Indeterminate Cash Receipts)

For mandatory and special fees charged to students at campuses other than the main campus, the fee must be specific to the campus the student attends, or that a comparable level of service is available to the student responsible for the fee. Part-time students shall be charged mandatory fees proportionate to full-time students.

As drafted, this bill would have an indeterminate and possibly modest, negative fiscal impact on the cash receipts of some colleges.

In section 2 of the bill, terms such as “reasonably available” and “proportionate to full-time student rates” could be interpreted in a number of ways. I is assumed that if sc students are exempt from paying all or part of the mandatory fees, the costs for remaining students would likely increase.

Additionally, it is possible that the definition of mandatory fees could impact certain mandatory waivers and result in the loss of additional fee revenue.

Agency Preparation: Cherie Berthon	Phone: 360-704-1023	Date: 1/23/2023 9:20:04 am
Agency Approval: Brian Myhre	Phone: 360-704-4413	Date: 1/23/2023 9:20:04 am
OFM Review: Ramona Nabors	Phone: (360) 742-8948	Date: 2/7/2023 10:23:32 pm