

# Multiple Agency Fiscal Note Summary

<b>Bill Number:</b> 5438 SB	<b>Title:</b> Supportive relationships
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## Estimated Cash Receipts

Agency Name	2023-25			2025-27			2027-29		
	GF-State	NGF-Outlook	Total	GF-State	NGF-Outlook	Total	GF-State	NGF-Outlook	Total
Washington State Health Care Authority	0	0	156,000	0	0	46,000	0	0	46,000
Department of Social and Health Services	128,000	128,000	128,000	126,000	126,000	126,000	126,000	126,000	126,000
<b>Total \$</b>	<b>128,000</b>	<b>128,000</b>	<b>284,000</b>	<b>126,000</b>	<b>126,000</b>	<b>172,000</b>	<b>126,000</b>	<b>126,000</b>	<b>172,000</b>

## Estimated Operating Expenditures

Agency Name	2023-25				2025-27				2027-29			
	FTEs	GF-State	NGF-Outlook	Total	FTEs	GF-State	NGF-Outlook	Total	FTEs	GF-State	NGF-Outlook	Total
Washington State Health Care Authority	1.2	183,000	183,000	339,000	.0	54,000	54,000	100,000	.0	54,000	54,000	100,000
Department of Social and Health Services	7.0	1,701,000	1,701,000	1,829,000	7.0	1,682,000	1,682,000	1,808,000	7.0	1,682,000	1,682,000	1,808,000
<b>Total \$</b>	<b>8.2</b>	<b>1,884,000</b>	<b>1,884,000</b>	<b>2,168,000</b>	<b>7.0</b>	<b>1,736,000</b>	<b>1,736,000</b>	<b>1,908,000</b>	<b>7.0</b>	<b>1,736,000</b>	<b>1,736,000</b>	<b>1,908,000</b>

## Estimated Capital Budget Expenditures

Agency Name	2023-25			2025-27			2027-29		
	FTEs	Bonds	Total	FTEs	Bonds	Total	FTEs	Bonds	Total
Washington State Health Care Authority	.0	0	0	.0	0	0	.0	0	0
Department of Social and Health Services	.0	0	0	.0	0	0	.0	0	0
<b>Total \$</b>	<b>0.0</b>	<b>0</b>	<b>0</b>	<b>0.0</b>	<b>0</b>	<b>0</b>	<b>0.0</b>	<b>0</b>	<b>0</b>

## Estimated Capital Budget Breakout

**Prepared by:** Robyn Williams, OFM

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**Date Published:**  
Final 2/13/2023

# Individual State Agency Fiscal Note

<b>Bill Number:</b> 5438 SB	<b>Title:</b> Supportive relationships	<b>Agency:</b> 107-Washington State Health Care Authority
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## Part I: Estimates

No Fiscal Impact

### Estimated Cash Receipts to:

ACCOUNT	FY 2024	FY 2025	2023-25	2025-27	2027-29
General Fund-Federal 001-2	57,000	99,000	156,000	46,000	46,000
<b>Total \$</b>	57,000	99,000	156,000	46,000	46,000

### Estimated Operating Expenditures from:

	FY 2024	FY 2025	2023-25	2025-27	2027-29
FTE Staff Years	1.0	1.3	1.2	0.0	0.0
<b>Account</b>					
General Fund-State 001-1	67,000	116,000	183,000	54,000	54,000
General Fund-Federal 001-2	57,000	99,000	156,000	46,000	46,000
<b>Total \$</b>	124,000	215,000	339,000	100,000	100,000

### Estimated Capital Budget Impact:

NONE

*The cash receipts and expenditure estimates on this page represent the most likely fiscal impact. Factors impacting the precision of these estimates, and alternate ranges (if appropriate), are explained in Part II.*

Check applicable boxes and follow corresponding instructions:

- If fiscal impact is greater than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete entire fiscal note form Parts I-V.
- If fiscal impact is less than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete this page only (Part I).
- Capital budget impact, complete Part IV.
- Requires new rule making, complete Part V.

Legislative Contact: Kelsey-anne Fung	Phone: 360-786-7479	Date: 01/19/2023
Agency Preparation: Samuel Schneider	Phone: 360-725-5710	Date: 01/31/2023
Agency Approval: Megan Atkinson	Phone: 360-725-1222	Date: 01/31/2023
OFM Review: Robyn Williams	Phone: (360) 704-0525	Date: 02/02/2023

## Part II: Narrative Explanation

### II. A - Brief Description Of What The Measure Does That Has Fiscal Impact

Significant provisions of the bill and any related workload or policy assumptions that have revenue or expenditure impact on the responding agency by section number.

See attached narrative.

### II. B - Cash receipts Impact

Cash receipts impact of the legislation on the responding agency with the cash receipts provisions identified by section number and when appropriate, the detail of the revenue sources. Description of the factual basis of the assumptions and the method by which the cash receipts impact is derived. Explanation of how workload assumptions translate into estimates. Distinguished between one time and ongoing functions.

See attached narrative.

### II. C - Expenditures

Agency expenditures necessary to implement this legislation (or savings resulting from this legislation), with the provisions of the legislation that result in the expenditures (or savings) identified by section number. Description of the factual basis of the assumptions and the method by which the expenditure impact is derived. Explanation of how workload assumptions translate into cost estimates. Distinguished between one time and ongoing functions.

See attached narrative.

## Part III: Expenditure Detail

### III. A - Operating Budget Expenditures

Account	Account Title	Type	FY 2024	FY 2025	2023-25	2025-27	2027-29
001-1	General Fund	State	67,000	116,000	183,000	54,000	54,000
001-2	General Fund	Federal	57,000	99,000	156,000	46,000	46,000
<b>Total \$</b>			124,000	215,000	339,000	100,000	100,000

### III. B - Expenditures by Object Or Purpose

	FY 2024	FY 2025	2023-25	2025-27	2027-29
FTE Staff Years	1.0	1.3	1.2		
A-Salaries and Wages	69,000	92,000	161,000		
B-Employee Benefits	24,000	32,000	56,000		
C-Professional Service Contracts					
E-Goods and Other Services	2,000	52,000	54,000	100,000	100,000
G-Travel					
J-Capital Outlays					
M-Inter Agency/Fund Transfers					
N-Grants, Benefits & Client Services					
P-Debt Service					
S-Interagency Reimbursements					
T-Intra-Agency Reimbursements	29,000	39,000	68,000		
9-					
<b>Total \$</b>	124,000	215,000	339,000	100,000	100,000

### III. C - Operating FTE Detail: List FTEs by classification and corresponding annual compensation. Totals need to agree with total FTEs in Part I and Part IIIA

Job Classification	Salary	FY 2024	FY 2025	2023-25	2025-27	2027-29
Fiscal Analyst 3	65,000	0.2	0.3	0.3		
Management Analyst 5	92,000	0.8	1.0	0.9		
<b>Total FTEs</b>		1.0	1.3	1.2		0.0

**III. D - Expenditures By Program (optional)**

NONE

**Part IV: Capital Budget Impact**

**IV. A - Capital Budget Expenditures**

NONE

**IV. B - Expenditures by Object Or Purpose**

NONE

**IV. C - Capital Budget Breakout**

*Acquisition and construction costs not reflected elsewhere on the fiscal note and description of potential financing methods.*

NONE

**IV. D - Capital FTE Detail:** *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part IVB.*

NONE

**Part V: New Rule Making Required**

*Provisions of the bill that require the agency to adopt new administrative rules or repeal/revise existing rules.*

# HCA Fiscal Note

Bill Number: SB 5438

HCA Request #: 22-055

## Part II: Narrative Explanation

### II. A - Brief Description Of What The Measure Does That Has Fiscal Impact

SB 5438 requires the Washington State Health Care Authority (HCA) to be aware of and protect significant relationships in behavioral health system clients as part of its oversight of the Community Behavioral Health System. These relationships include relationships of lifelong involvement and knowledge of past and present welfare, such as parent and child, but non-family relationships should be included within legal limits. This bill requires inclusion of family and other significant relationships in treatment, location of treatment, and medications.

Section 1 lays out eight principles to consider centered around family engagement in treatment and related decisions and requires HCA to conduct a review of its policies related to behavioral health by June 30, 2024. HCA must eliminate policies that discourage family involvement with service providers.

### II. B - Cash Receipts Impact

Fiscal impacts associated with section 1 are assumed to be eligible for Federal Financial Participation (FFP). HCA estimates an average FFP of 46 percent.

**II. B - Estimated Cash Receipts to:**

ACCOUNT	FY-2024	FY-2025	FY-2026	FY-2027	FY-2028	FY-2029
General Fund-Medicaid 001-C	57,000	99,000	23,000	23,000	23,000	23,000
<b>Totals</b>	<b>\$ 57,000</b>	<b>\$ 99,000</b>	<b>\$ 23,000</b>	<b>\$ 23,000</b>	<b>\$ 23,000</b>	<b>\$ 23,000</b>

### II. C – Expenditures

HCA requests \$339,000 (\$183,000 GF-S) and 1.3 Full Time Equivalent (FTE) staff in the 2023-25 Biennium. Both the FTE and the training and outreach costs in object E come from section 1 of the bill.

The 1.0 FTE is for a Management Analyst 5 (MA5) who would be responsible for the first phase of implementing this bill. The MA5 would go through the behavioral health programs and decide which are affected by this bill, as well as coordinate with stakeholders and oversee the beginning of the second phase.

The 0.3 FTE is due to administrative costs. Administrative costs are calculated at \$39,000 per 1.0 FTE. This cost is included in Object T based on HCA's federally approved cost allocation plan and are capture and/or included as Fiscal Analyst 3 classification.

The second phase costs are for outreach and training, and this will fund the trainings for professionals who are within programs affected by the bill. The costs for outreach and training could be between \$20,000 and \$80,000 per year and could fluctuate year to year. For this analysis we are assuming \$50,000 per year. These trainings' purpose will be to teach the professionals how to include the consideration for the eight principles laid out by the bill into their treatment of those within the behavioral health program.

**II. C - Operating Budget Expenditures**

Account	Account Title	Type	FY-2024	FY-2025	FY-2026	FY-2027	FY-2028	FY-2029
001-1	General Fund	State	67,000	116,000	27,000	27,000	27,000	27,000
001-C	General Fund	Medicaid	57,000	99,000	23,000	23,000	23,000	23,000
<b>Totals</b>			<b>\$ 124,000</b>	<b>\$ 215,000</b>	<b>\$ 50,000</b>	<b>\$ 50,000</b>	<b>\$ 50,000</b>	<b>\$ 50,000</b>

# HCA Fiscal Note

Bill Number: SB 5438

HCA Request #: 22-055

**II. C - Expenditures by Object Or Purpose**

		FY-2024	FY-2025	FY-2026	FY-2027	FY-2028	FY-2029
<b>FTE</b>		1.0	1.3	0.0	0.0	0.0	0.0
A	Salaries and Wages	69,000	92,000	-	-	-	-
B	Employee Benefits	24,000	32,000	-	-	-	-
E	Goods and Other Services	2,000	52,000	50,000	50,000	50,000	50,000
T	Intra-Agency Reimbursements	29,000	39,000	-	-	-	-
<b>Totals</b>		<b>\$ 124,000</b>	<b>\$ 215,000</b>	<b>\$ 50,000</b>	<b>\$ 50,000</b>	<b>\$ 50,000</b>	<b>\$ 50,000</b>

**II. C - Operating FTE Detail:** List FTEs by classification and corresponding annual compensation.

Job title	Salary	FY-2024	FY-2025	FY-2026	FY-2027	FY-2028	FY-2029
FISCAL ANALYST 3	65,000	0.2	0.3	0.0	0.0	0.0	0.0
MANAGEMENT ANALYST 5	92,000	0.8	1.0	0.0	0.0	0.0	0.0
<b>Totals</b>		<b>1.0</b>	<b>1.3</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>

**II. C - Expenditures By Program (optional)**

Program		FY-2024	FY-2025	FY-2026	FY-2027	FY-2028	FY-2029
150	150 - Community Behavioral Health	124,000	215,000	50,000	50,000	50,000	50,000
<b>Totals</b>		<b>\$ 124,000</b>	<b>\$ 215,000</b>	<b>\$ 50,000</b>	<b>\$ 50,000</b>	<b>\$ 50,000</b>	<b>\$ 50,000</b>

## Part IV: Capital Budget Impact

None

## Part V: New Rule Making Require

None

# Individual State Agency Fiscal Note

<b>Bill Number:</b> 5438 SB	<b>Title:</b> Supportive relationships	<b>Agency:</b> 300-Department of Social and Health Services
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## Part I: Estimates

No Fiscal Impact

### Estimated Cash Receipts to:

ACCOUNT	FY 2024	FY 2025	2023-25	2025-27	2027-29
General Fund-State 001-1	65,000	63,000	128,000	126,000	126,000
<b>Total \$</b>	65,000	63,000	128,000	126,000	126,000

### Estimated Operating Expenditures from:

	FY 2024	FY 2025	2023-25	2025-27	2027-29
FTE Staff Years	7.0	7.0	7.0	7.0	7.0
<b>Account</b>					
General Fund-State 001-1	860,000	841,000	1,701,000	1,682,000	1,682,000
General Fund-Federal 001-2	65,000	63,000	128,000	126,000	126,000
<b>Total \$</b>	925,000	904,000	1,829,000	1,808,000	1,808,000

### Estimated Capital Budget Impact:

NONE

*The cash receipts and expenditure estimates on this page represent the most likely fiscal impact. Factors impacting the precision of these estimates, and alternate ranges (if appropriate), are explained in Part II.*

Check applicable boxes and follow corresponding instructions:

- If fiscal impact is greater than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete entire fiscal note form Parts I-V.
- If fiscal impact is less than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete this page only (Part I).
- Capital budget impact, complete Part IV.
- Requires new rule making, complete Part V.

Legislative Contact: Kelsey-anne Fung	Phone: 360-786-7479	Date: 01/19/2023
Agency Preparation: Sara Corbin	Phone: 360-902-8194	Date: 02/13/2023
Agency Approval: Dan Winkley	Phone: 360-902-8236	Date: 02/13/2023
OFM Review: Robyn Williams	Phone: (360) 704-0525	Date: 02/13/2023

## Part II: Narrative Explanation

### II. A - Brief Description Of What The Measure Does That Has Fiscal Impact

*Significant provisions of the bill and any related workload or policy assumptions that have revenue or expenditure impact on the responding agency by section number.*

SB 5438 has a fiscal impact to the Department of Social and Health Services (DSHS), Behavioral Health Administration (BHA) as new section 2 states DSHS shall administer state hospitals in a manner that is aware of, nurtures, and protects significant relationships; outlines the principles when administering programs and making policy; requires the state hospitals to conduct a full review of its policies related to family engagement and complete stakeholder meetings with family members and peers resulting in a letter to the governor to be submitted by June 30, 2024 outlining the outcomes of the review.

### II. B - Cash receipts Impact

*Cash receipts impact of the legislation on the responding agency with the cash receipts provisions identified by section number and when appropriate, the detail of the revenue sources. Description of the factual basis of the assumptions and the method by which the cash receipts impact is derived. Explanation of how workload assumptions translate into estimates. Distinguished between one time and ongoing functions.*

Federal: A portion of the costs incurred to implement this legislation will be funded with federal Title XIX.

### II. C - Expenditures

*Agency expenditures necessary to implement this legislation (or savings resulting from this legislation), with the provisions of the legislation that result in the expenditures (or savings) identified by section number. Description of the factual basis of the assumptions and the method by which the expenditure impact is derived. Explanation of how workload assumptions translate into cost estimates. Distinguished between one time and ongoing functions.*

Section 2 will require the following staffing to implement the Family Care Act:

- 1.0 – Statewide Family Engagement Manager (WMS BAND 3)
- 1.0 – Administrative Assistant 3
- 2.0 – Program Specialist 4's (PS4) for Western State Hospital (WSH)
- 1.0 – PS4 for Eastern State Hospital (ESH)
- 1.0 – PS4 for Child Study Treatment Center (CSTC)
- 1.0 – PS4 for Residential Treatment Facilities (RTF)

The Statewide Family Engagement Manager will review, administer, oversee, and direct all program policies related to family involvement, and supervise the PS4's. The PS4's will serve as a liaison and work with treatment teams to determine priorities and sets objectives, coordinates and resolves resource conflicts related to program activities; structures and administers activities to ensure consistent approaches are utilized within the program and facility-wide.

FY2024 – 7.0 FTEs and \$925,000

FY2025, and ongoing – 7.0 FTEs and \$904,000

2023-25 Biennial Total – 7.0 FTEs and \$1,829,000 Total Funds

FY2026 – 7.0 FTEs and \$904,000

FY2027 – 7.0 FTEs and \$904,000

2025-27 Biennial Total – 7.0 FTEs and \$1,808,000 Total Funds

## Part III: Expenditure Detail

### III. A - Operating Budget Expenditures

Account	Account Title	Type	FY 2024	FY 2025	2023-25	2025-27	2027-29
001-1	General Fund	State	860,000	841,000	1,701,000	1,682,000	1,682,000
001-2	General Fund	Federal	65,000	63,000	128,000	126,000	126,000
<b>Total \$</b>			<b>925,000</b>	<b>904,000</b>	<b>1,829,000</b>	<b>1,808,000</b>	<b>1,808,000</b>

**III. B - Expenditures by Object Or Purpose**

	FY 2024	FY 2025	2023-25	2025-27	2027-29
FTE Staff Years	7.0	7.0	7.0	7.0	7.0
A-Salaries and Wages	593,000	611,000	1,204,000	1,222,000	1,222,000
B-Employee Benefits	212,000	216,000	428,000	432,000	432,000
C-Professional Service Contracts					
E-Goods and Other Services	44,000	44,000	88,000	88,000	88,000
G-Travel	3,000	3,000	6,000	6,000	6,000
J-Capital Outlays	42,000		42,000		
M-Inter Agency/Fund Transfers					
N-Grants, Benefits & Client Services					
P-Debt Service	3,000	3,000	6,000	6,000	6,000
S-Interagency Reimbursements					
T-Intra-Agency Reimbursements	28,000	27,000	55,000	54,000	54,000
9-					
<b>Total \$</b>	925,000	904,000	1,829,000	1,808,000	1,808,000

**III. C - Operating FTE Detail:** *List FTEs by classification and corresponding annual compensation. Totals need to agree with total FTEs in Part I and Part IIIA*

Job Classification	Salary	FY 2024	FY 2025	2023-25	2025-27	2027-29
ADMINISTRATIVE ASSISTANT 3	53,964	1.0	1.0	1.0	1.0	1.0
PROGRAM SPECIALIST 4	80,109	5.0	5.0	5.0	5.0	5.0
WMS BAND 3	133,019	1.0	1.0	1.0	1.0	1.0
<b>Total FTEs</b>		7.0	7.0	7.0	7.0	7.0

**III. D - Expenditures By Program (optional)**

Program	FY 2024	FY 2025	2023-25	2025-27	2027-29
Behavioral Health Administration (030)	925,000	904,000	1,829,000	1,808,000	1,808,000
<b>Total \$</b>	925,000	904,000	1,829,000	1,808,000	1,808,000

**Part IV: Capital Budget Impact**

**IV. A - Capital Budget Expenditures**

NONE

**IV. B - Expenditures by Object Or Purpose**

NONE

**IV. C - Capital Budget Breakout**

*Acquisition and construction costs not reflected elsewhere on the fiscal note and description of potential financing methods.*

NONE

**IV. D - Capital FTE Detail:** *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part IVB.*

NONE

**Part V: New Rule Making Required**

*Provisions of the bill that require the agency to adopt new administrative rules or repeal/revise existing rules.*