

Multiple Agency Fiscal Note Summary

| | |
|---|-------------------------------------|
| Bill Number: 5593 2S SB AMH APP H1867.1 | Title: Student data transfer |
|---|-------------------------------------|

Estimated Cash Receipts

NONE

| Agency Name | 2023-25 | | 2025-27 | | 2027-29 | |
|---------------------|---------------------------|-------|-----------|-------|-----------|-------|
| | GF- State | Total | GF- State | Total | GF- State | Total |
| Local Gov. Courts | | | | | | |
| Loc School dist-SPI | Fiscal note not available | | | | | |
| Local Gov. Other | | | | | | |
| Local Gov. Total | | | | | | |

Estimated Operating Expenditures

| Agency Name | 2023-25 | | | | 2025-27 | | | | 2027-29 | | | |
|--|---------------------------|---------------|---------------|---------------|------------|---------------|---------------|---------------|------------|---------------|---------------|---------------|
| | FTEs | GF-State | NGF-Outlook | Total | FTEs | GF-State | NGF-Outlook | Total | FTEs | GF-State | NGF-Outlook | Total |
| Superintendent of Public Instruction | Fiscal note not available | | | | | | | | | | | |
| University of Washington | .0 | 0 | 0 | 0 | .0 | 0 | 0 | 0 | .0 | 0 | 0 | 0 |
| Washington State University | Fiscal note not available | | | | | | | | | | | |
| Eastern Washington University | Fiscal note not available | | | | | | | | | | | |
| Central Washington University | Fiscal note not available | | | | | | | | | | | |
| The Evergreen State College | Fiscal note not available | | | | | | | | | | | |
| Western Washington University | .0 | 0 | 0 | 0 | .0 | 0 | 0 | 0 | .0 | 0 | 0 | 0 |
| Community and Technical College System | .0 | 20,000 | 20,000 | 20,000 | .0 | 20,000 | 20,000 | 20,000 | .0 | 20,000 | 20,000 | 20,000 |
| Total \$ | 0.0 | 20,000 | 20,000 | 20,000 | 0.0 | 20,000 | 20,000 | 20,000 | 0.0 | 20,000 | 20,000 | 20,000 |

| Agency Name | 2023-25 | | | 2025-27 | | | 2027-29 | | |
|---------------------|---------------------------|----------|-------|---------|----------|-------|---------|----------|-------|
| | FTEs | GF-State | Total | FTEs | GF-State | Total | FTEs | GF-State | Total |
| Local Gov. Courts | | | | | | | | | |
| Loc School dist-SPI | Fiscal note not available | | | | | | | | |
| Local Gov. Other | | | | | | | | | |
| Local Gov. Total | | | | | | | | | |

Estimated Capital Budget Expenditures

| Agency Name | 2023-25 | | | 2025-27 | | | 2027-29 | | |
|--|---------------------------|----------|----------|------------|----------|----------|------------|----------|----------|
| | FTEs | Bonds | Total | FTEs | Bonds | Total | FTEs | Bonds | Total |
| Superintendent of Public Instruction | Fiscal note not available | | | | | | | | |
| University of Washington | .0 | 0 | 0 | .0 | 0 | 0 | .0 | 0 | 0 |
| Washington State University | Fiscal note not available | | | | | | | | |
| Eastern Washington University | Fiscal note not available | | | | | | | | |
| Central Washington University | Fiscal note not available | | | | | | | | |
| The Evergreen State College | Fiscal note not available | | | | | | | | |
| Western Washington University | .0 | 0 | 0 | .0 | 0 | 0 | .0 | 0 | 0 |
| Community and Technical College System | .0 | 0 | 0 | .0 | 0 | 0 | .0 | 0 | 0 |
| Total \$ | 0.0 | 0 | 0 | 0.0 | 0 | 0 | 0.0 | 0 | 0 |

| Agency Name | 2023-25 | | | 2025-27 | | | 2027-29 | | |
|---------------------|---------------------------|----------|-------|---------|----------|-------|---------|----------|-------|
| | FTEs | GF-State | Total | FTEs | GF-State | Total | FTEs | GF-State | Total |
| Local Gov. Courts | | | | | | | | | |
| Loc School dist-SPI | Fiscal note not available | | | | | | | | |
| Local Gov. Other | | | | | | | | | |
| Local Gov. Total | | | | | | | | | |

Estimated Capital Budget Breakout

NONE

| | | |
|-----------------------------|--------------------------|--|
| Prepared by: Val Terre, OFM | Phone: (360) 280-3973 | Date Published: Preliminary 4/11/2023 |
|-----------------------------|--------------------------|--|

Individual State Agency Fiscal Note

| | | |
|---|-------------------------------------|---|
| Bill Number: 5593 2S SB AMH APP H1867.1 | Title: Student data transfer | Agency: 360-University of Washington |
|---|-------------------------------------|---|

Part I: Estimates

☒ No Fiscal Impact

Estimated Cash Receipts to:

NONE

Estimated Operating Expenditures from:

NONE

Estimated Capital Budget Impact:

NONE

The cash receipts and expenditure estimates on this page represent the most likely fiscal impact. Factors impacting the precision of these estimates, and alternate ranges (if appropriate), are explained in Part II.

Check applicable boxes and follow corresponding instructions:

- ☐ If fiscal impact is greater than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete entire fiscal note form Parts I-V.
- ☐ If fiscal impact is less than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete this page only (Part I).
- ☐ Capital budget impact, complete Part IV.
- ☐ Requires new rule making, complete Part V.

| | | |
|--|------------------------------|-------------------------|
| Legislative Contact: Jordan Clarke | Phone: 360-786-7123 | Date: 04/07/2023 |
| Agency Preparation: Lauren Hatchett | Phone: 2066167203 | Date: 04/07/2023 |
| Agency Approval: Charlotte Shannon | Phone: 2066858868 | Date: 04/07/2023 |
| OFM Review: Ramona Nabors | Phone: (360) 742-8948 | Date: 04/11/2023 |

Part II: Narrative Explanation

II. A - Brief Description Of What The Measure Does That Has Fiscal Impact

Significant provisions of the bill and any related workload or policy assumptions that have revenue or expenditure impact on the responding agency by section number.

Compared to the previous striking amendment from the House Education Committee, the new striking amendment from Appropriations adds new language pertaining to private, not-for-profit four-year institutions of higher education. These changes do not impact our previous fiscal note assessments, and so we are submitting the same note.

2S SB 5593 would require institutions of higher education to enter into a data-sharing agreement with OSPI to facilitate the transfer of high school student directory information (e.g., names, addresses, email, telephone numbers) for the purposes of informing Washington high school students of postsecondary educational opportunities available in the state. In return, institutions of higher education must share student enrollment and outcome information with OSPI.

The UW Office of Admissions would be the likely data recipient, and student directory information would be loaded in a Customer Relationship Management (CRM) system. As for sharing information with OSPI, the UW already has data sharing agreements with the Educational Research and Data Center (ERDC) where student enrollment and outcome information is transmitted. Overall, the UW does not anticipate that significant work would be required to implement this bill, nor are there any associated costs. Therefore, there is no fiscal impact.

II. B - Cash receipts Impact

Cash receipts impact of the legislation on the responding agency with the cash receipts provisions identified by section number and when appropriate, the detail of the revenue sources. Description of the factual basis of the assumptions and the method by which the cash receipts impact is derived. Explanation of how workload assumptions translate into estimates. Distinguished between one time and ongoing functions.

II. C - Expenditures

Agency expenditures necessary to implement this legislation (or savings resulting from this legislation), with the provisions of the legislation that result in the expenditures (or savings) identified by section number. Description of the factual basis of the assumptions and the method by which the expenditure impact is derived. Explanation of how workload assumptions translate into cost estimates. Distinguished between one time and ongoing functions.

Part III: Expenditure Detail

III. A - Operating Budget Expenditures

NONE

III. B - Expenditures by Object Or Purpose

NONE

III. C - Operating FTE Detail: FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part I and Part IIIA.
NONE

III. D - Expenditures By Program (optional)

NONE

Part IV: Capital Budget Impact

IV. A - Capital Budget Expenditures

NONE

IV. B - Expenditures by Object Or Purpose

NONE

IV. C - Capital Budget Breakout

Acquisition and construction costs not reflected elsewhere on the fiscal note and description of potential financing methods.

NONE

IV. D - Capital FTE Detail: *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part IVB.*

NONE

Part V: New Rule Making Required

Provisions of the bill that require the agency to adopt new administrative rules or repeal/revise existing rules.

Individual State Agency Fiscal Note

| | | |
|---|-------------------------------------|---|
| Bill Number: 5593 2S SB AMH APP H1867.1 | Title: Student data transfer | Agency: 380-Western Washington University |
|---|-------------------------------------|---|

Part I: Estimates

☒ No Fiscal Impact

Estimated Cash Receipts to:

NONE

Estimated Operating Expenditures from:

NONE

Estimated Capital Budget Impact:

NONE

The cash receipts and expenditure estimates on this page represent the most likely fiscal impact. Factors impacting the precision of these estimates, and alternate ranges (if appropriate), are explained in Part II.

Check applicable boxes and follow corresponding instructions:

- ☐ If fiscal impact is greater than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete entire fiscal note form Parts I-V.
- ☐ If fiscal impact is less than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete this page only (Part I).
- ☐ Capital budget impact, complete Part IV.
- ☐ Requires new rule making, complete Part V.

| | | |
|--|------------------------------|-------------------------|
| Legislative Contact: Jordan Clarke | Phone: 360-786-7123 | Date: 04/07/2023 |
| Agency Preparation: Timothy Davenport | Phone: 3606503257 | Date: 04/10/2023 |
| Agency Approval: Faye Gallant | Phone: 3606504762 | Date: 04/10/2023 |
| OFM Review: Ramona Nabors | Phone: (360) 742-8948 | Date: 04/11/2023 |

Part II: Narrative Explanation

II. A - Brief Description Of What The Measure Does That Has Fiscal Impact

Significant provisions of the bill and any related workload or policy assumptions that have revenue or expenditure impact on the responding agency by section number.

EFFECTS OF THIS AMENDMENT:

(1) Requires institutions of higher education, in providing information about student enrollments and outcomes to the Office of the Superintendent of Public Instruction (OSPI) in accordance with data-sharing agreements, include the statewide student identifier for each student.

FISCAL IMPACT: The effect of this amendment might initially have a fiscal impact because it requires WWU to include the statewide student identifier for each student which is not currently present in our dataset. The challenge is matching the enrolled college student to the statewide student identifier created/maintained by OSPI, and also modifying our ERP systems to collect/store the statewide student identifier.

The WWU Office of Admissions currently engages in work to secure student and parent data through other sources, primarily through partnerships with external vendors—most notably, The College Board, which administers the SAT. To have access to a single-source through OSPI—for Washington student data—would offset resources (i.e. operating budget; staff time) otherwise dedicated to those third-party partnerships. Thus, it's a trade off between incurring initial costs to accommodate the statewide student identifier versus the ongoing cost of purchasing student data from third-party providers. That is why WWU has indicated "No fiscal impact" for this proposed legislation.

(2) Requires that data-sharing agreements between institutions of higher education and the OSPI obligate the institutions to maintain the statewide student identifier for each student.

[See fiscal impact described above.]

(3) Directs the OSPI, in identifying a process for making information about a student's enrollment in an institution of higher education available to the student's district, to require that information provided to school districts include the statewide student identifier for each student.

[No direct fiscal impact on WWU.]

(4) Permits private, four-year not-for-profit institutions of higher education to enter into student data-sharing agreements with the OSPI for the purposes of informing Washington high school students of postsecondary educational opportunities available in the state.

[No fiscal impact on WWU except that it may enable private, four-year not-for-profit institutions of higher education to more easily obtain student contact information for marketing purposes, thereby directly competing with public institutions of higher education.]

(5) Requires private, four-year not-for-profit institutions of higher education that enter into student data-sharing agreements to, as part of the agreement, pledge to comply with state and federal nondiscrimination laws applicable to hiring and admissions practices, and permits the OSPI to suspend or terminate the agreement if the OSPI determines that the institution, after the establishment of the data-sharing agreement, has not complied with the nondiscrimination laws.

[No direct fiscal impact on WWU.]

(6) Makes changes to reflect the potential inclusion of private four-year not-for-profit institutions of higher education in data- sharing agreements, including establishing a definition of "institutions of higher education."

[Same impact as item 4 above.]

II. B - Cash receipts Impact

Cash receipts impact of the legislation on the responding agency with the cash receipts provisions identified by section number and when appropriate, the detail of the revenue sources. Description of the factual basis of the assumptions and the method by which the cash receipts impact is derived. Explanation of how workload assumptions translate into estimates. Distinguished between one time and ongoing functions.

II. C - Expenditures

Agency expenditures necessary to implement this legislation (or savings resulting from this legislation), with the provisions of the legislation that result in the expenditures (or savings) identified by section number. Description of the factual basis of the assumptions and the method by which the expenditure impact is derived. Explanation of how workload assumptions translate into cost estimates. Distinguished between one time and ongoing functions.

Part III: Expenditure Detail

III. A - Operating Budget Expenditures

NONE

III. B - Expenditures by Object Or Purpose

NONE

III. C - Operating FTE Detail: *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part I and Part IIIA.*

NONE

III. D - Expenditures By Program (optional)

NONE

Part IV: Capital Budget Impact

IV. A - Capital Budget Expenditures

NONE

IV. B - Expenditures by Object Or Purpose

NONE

IV. C - Capital Budget Breakout

Acquisition and construction costs not reflected elsewhere on the fiscal note and description of potential financing methods.

NONE

IV. D - Capital FTE Detail: *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part IVB.*

NONE

Part V: New Rule Making Required

Provisions of the bill that require the agency to adopt new administrative rules or repeal/revise existing rules.

Individual State Agency Fiscal Note

| | | |
|---|-------------------------------------|---|
| Bill Number: 5593 2S SB AMH APP H1867.1 | Title: Student data transfer | Agency: 699-Community and Technica College System |
|---|-------------------------------------|---|

Part I: Estimates

☐ No Fiscal Impact

Estimated Cash Receipts to:

NONE

Estimated Operating Expenditures from:

| | FY 2024 | FY 2025 | 2023-25 | 2025-27 | 2027-29 |
|--------------------------|---------|---------|---------|---------|---------|
| Account | | | | | |
| General Fund-State 001-1 | 10,000 | 10,000 | 20,000 | 20,000 | 20,000 |
| Total \$ | 10,000 | 10,000 | 20,000 | 20,000 | 20,000 |

Estimated Capital Budget Impact:

NONE

The cash receipts and expenditure estimates on this page represent the most likely fiscal impact. Factors impacting the precision of these estimates, and alternate ranges (if appropriate), are explained in Part II.

Check applicable boxes and follow corresponding instructions:

- ☐ If fiscal impact is greater than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete entire fiscal note form Parts I-V.
- ☒ If fiscal impact is less than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete this page only (Part I).
- ☐ Capital budget impact, complete Part IV.
- ☐ Requires new rule making, complete Part V.

| | | |
|---|------------------------------|-------------------------|
| Legislative Contact: Jordan Clarke | Phone: 360-786-7123 | Date: 04/07/2023 |
| Agency Preparation: Brian Myhre | Phone: 360-704-4413 | Date: 04/10/2023 |
| Agency Approval: Cherie Berthon | Phone: 360-704-1023 | Date: 04/10/2023 |
| OFM Review: Ramona Nabors | Phone: (360) 742-8948 | Date: 04/11/2023 |

Part II: Narrative Explanation

II. A - Brief Description Of What The Measure Does That Has Fiscal Impact

Significant provisions of the bill and any related workload or policy assumptions that have revenue or expenditure impact on the responding agency by section number.

The second substitute bill as amended by Appropriations, differs from the second substitute bill as amended by Education, in the following way:

Allows not-for-profit institutions of higher education that are authorized to participate in state financial aid programs to enter into data-sharing agreements with the Office of the Superintendent of Public Instruction to facilitate the transfer of student information for the purpose of informing students of postsecondary educational opportunities in the state.

This would not change community and technical college system costs when compared to the prior bill.

Institutions of Higher Education are directed to enter into data-sharing agreements with the Office of the Superintendent of Public Instruction (OSPI) to facilitate the transfer of high school student directory information.

Data-sharing agreements between Institutions of Higher Education and OSPI must include the statewide student identifier for each student, when Institutions provide information about student enrollments and outcomes to OSPI.

Data-sharing agreements must provide for the sharing of student enrollment and outcome information from Institutions of Higher Education to OSPI. To the extent possible, OSPI is to transmit student enrollment information to the enrolled students' host districts for the current year.

Data-sharing agreements entered into by a community or technical college are limited to informing Washington high school students of postsecondary educational opportunities available within a college's service district.

The State Board for Community and Technical Colleges (State Board) may coordinate with all of the community and technical colleges to develop a single data-sharing agreement between the colleges and OSPI.

II. B - Cash receipts Impact

Cash receipts impact of the legislation on the responding agency with the cash receipts provisions identified by section number and when appropriate, the detail of the revenue sources. Description of the factual basis of the assumptions and the method by which the cash receipts impact is derived. Explanation of how workload assumptions translate into estimates. Distinguished between one time and ongoing functions.

No cash receipts impact.

II. C - Expenditures

Agency expenditures necessary to implement this legislation (or savings resulting from this legislation), with the provisions of the legislation that result in the expenditures (or savings) identified by section number. Description of the factual basis of the assumptions and the method by which the expenditure impact is derived. Explanation of how workload assumptions translate into cost estimates. Distinguished between one time and ongoing functions.

Institutions of Higher Education are directed to enter into data-sharing agreements with the Office of the Superintendent of Public Instruction (OSPI) to facilitate the transfer of high school student directory information.

The student directory information is to be used for the purpose of:

- College awareness and admissions at Institutions of Higher Education.
- Providing enrollment and outcome information from Institutions of Higher Education to OSPI and school districts.

The State Board is authorized to coordinate with all of the community and technical colleges to develop a single

data-sharing agreement between the colleges and OSPI. The statewide student identifier for each student must be included when providing information about student enrollments and outcomes to OSPI. Since the statewide student identifier is used in the K12 system, but not in the community and technical college (CTC) system, providing information to OSPI in this format would require additional work. The State Board will need to match student information provided by OSPI to ensure the correct information is given to college districts for educational outreach and when student enrollment and outcome data is provided to OSPI.

Annual costs are estimated to be \$5,000 (Salary and Benefits) for a Policy Research Analyst and \$5,000 (Salary and Benefits) for a Policy Associate to perform the needed work.

$\$5,000 + \$5,000 = \$10,000$ annual costs.

NOTE:

As noted above, the CTC system does not use the statewide student identifier. The Education Research and Data Center (ERDC) does have the statewide student identifier, student directory information and enrollment data needed, but are not named as a required participant in the bill. Cost and implementation issues may be reduced if data sharing agreements were with the ERDC.

Part III: Expenditure Detail

III. A - Operating Budget Expenditures

| Account | Account Title | Type | FY 2024 | FY 2025 | 2023-25 | 2025-27 | 2027-29 |
|-----------------|---------------|-------|---------|---------|---------|---------|---------|
| 001-1 | General Fund | State | 10,000 | 10,000 | 20,000 | 20,000 | 20,000 |
| Total \$ | | | 10,000 | 10,000 | 20,000 | 20,000 | 20,000 |

III. B - Expenditures by Object Or Purpose

| | FY 2024 | FY 2025 | 2023-25 | 2025-27 | 2027-29 |
|--------------------------------------|---------|---------|---------|---------|---------|
| FTE Staff Years | | | | | |
| A-Salaries and Wages | 7,000 | 7,000 | 14,000 | 14,000 | 14,000 |
| B-Employee Benefits | 3,000 | 3,000 | 6,000 | 6,000 | 6,000 |
| C-Professional Service Contracts | | | | | |
| E-Goods and Other Services | | | | | |
| G-Travel | | | | | |
| J-Capital Outlays | | | | | |
| M-Inter Agency/Fund Transfers | | | | | |
| N-Grants, Benefits & Client Services | | | | | |
| P-Debt Service | | | | | |
| S-Interagency Reimbursements | | | | | |
| T-Intra-Agency Reimbursements | | | | | |
| 9- | | | | | |
| Total \$ | 10,000 | 10,000 | 20,000 | 20,000 | 20,000 |

III. C - Operating FTE Detail: *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part I and Part IIIA.*

NONE

III. D - Expenditures By Program (optional)

NONE

Part IV: Capital Budget Impact

IV. A - Capital Budget Expenditures

NONE

IV. B - Expenditures by Object Or Purpose

NONE

IV. C - Capital Budget Breakout

Acquisition and construction costs not reflected elsewhere on the fiscal note and description of potential financing methods.

NONE

IV. D - Capital FTE Detail: *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part IVB.*

NONE

Part V: New Rule Making Required

Provisions of the bill that require the agency to adopt new administrative rules or repeal/revise existing rules.