

# Multiple Agency Fiscal Note Summary

<b>Bill Number:</b> 2130 HB	<b>Title:</b> Special education services
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## Estimated Cash Receipts

NONE

Agency Name	2023-25		2025-27		2027-29	
	GF- State	Total	GF- State	Total	GF- State	Total
Local Gov. Courts						
Loc School dist-SPI		8,102,000		16,864,000		15,990,000
Local Gov. Other						
Local Gov. Total						

## Estimated Operating Expenditures

Agency Name	2023-25				2025-27				2027-29			
	FTEs	GF-State	NGF-Outlook	Total	FTEs	GF-State	NGF-Outlook	Total	FTEs	GF-State	NGF-Outlook	Total
Superintendent of Public Instruction	.1	8,100,000	8,129,000	8,129,000	.0	16,803,000	16,864,000	16,864,000	.0	15,933,000	15,990,000	15,990,000
<b>Total \$</b>	<b>0.1</b>	<b>8,100,000</b>	<b>8,129,000</b>	<b>8,129,000</b>	<b>0.0</b>	<b>16,803,000</b>	<b>16,864,000</b>	<b>16,864,000</b>	<b>0.0</b>	<b>15,933,000</b>	<b>15,990,000</b>	<b>15,990,000</b>

Agency Name	2023-25			2025-27			2027-29		
	FTEs	GF-State	Total	FTEs	GF-State	Total	FTEs	GF-State	Total
Local Gov. Courts									
Loc School dist-SPI			8,102,000			16,864,000			15,990,000
Local Gov. Other									
Local Gov. Total									

## Estimated Capital Budget Expenditures

Agency Name	2023-25			2025-27			2027-29		
	FTEs	Bonds	Total	FTEs	Bonds	Total	FTEs	Bonds	Total
Superintendent of Public Instruction	.0	0	0	.0	0	0	.0	0	0
<b>Total \$</b>	<b>0.0</b>	<b>0</b>	<b>0</b>	<b>0.0</b>	<b>0</b>	<b>0</b>	<b>0.0</b>	<b>0</b>	<b>0</b>

## Estimated Capital Budget Breakout

NONE

<b>Prepared by:</b> Brian Fechter, OFM	<b>Phone:</b> (360) 688-4225	<b>Date Published:</b> Final 1/24/2024
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# Individual State Agency Fiscal Note

<b>Bill Number:</b> 2130 HB	<b>Title:</b> Special education services	<b>Agency:</b> 350-Superintendent of Public Instruction
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## Part I: Estimates

**No Fiscal Impact**

### Estimated Cash Receipts to:

NONE

### Estimated Operating Expenditures from:

	FY 2024	FY 2025	2023-25	2025-27	2027-29
FTE Staff Years	0.0	0.2	0.1	0.0	0.0
<b>Account</b>					
General Fund-State 001-1	0	8,100,000	8,100,000	16,803,000	15,933,000
WA Opportunity Pathways Account-State 17f-1	0	29,000	29,000	61,000	57,000
<b>Total \$</b>	0	8,129,000	8,129,000	16,864,000	15,990,000

### Estimated Capital Budget Impact:

NONE

*The cash receipts and expenditure estimates on this page represent the most likely fiscal impact. Factors impacting the precision of these estimates, and alternate ranges (if appropriate), are explained in Part II.*

Check applicable boxes and follow corresponding instructions:

- If fiscal impact is greater than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete entire fiscal note form Parts I-V.
- If fiscal impact is less than \$50,000 per fiscal year in the current biennium or in subsequent biennia, complete this page only (Part I).
- Capital budget impact, complete Part IV.
- Requires new rule making, complete Part V.

Legislative Contact: Megan Wargacki	Phone: 360-786-7194	Date: 01/17/2024
Agency Preparation: Michelle Matakas	Phone: 360 725-6019	Date: 01/23/2024
Agency Approval: TJ Kelly	Phone: 360 725-6301	Date: 01/23/2024
OFM Review: Brian Fechter	Phone: (360) 688-4225	Date: 01/24/2024

## Part II: Narrative Explanation

### II. A - Brief Description Of What The Measure Does That Has Fiscal Impact

Significant provisions of the bill and any related workload or policy assumptions that have revenue or expenditure impact on the responding agency by section number.

NEW Sec. 1: Intent.

Sec. 2: Revised language to extend the age to receive special education services to the end of the school year in which a student turns 22.

Sec. 3: Revised language limits educational services from age 21 to 22 to students eligible for special education services.

Sec. 7: Revised language limits educational services from age 21 to 22 to students eligible for special education services

Sec. 8: Added language states that students under 21 including those with disabilities are subject to the other subsections outlined in Sec. 8.

Sec. 10: Revised language extends the service age to 22.

### II. B - Cash receipts Impact

Cash receipts impact of the legislation on the responding agency with the cash receipts provisions identified by section number and when appropriate, the detail of the revenue sources. Description of the factual basis of the assumptions and the method by which the cash receipts impact is derived. Explanation of how workload assumptions translate into estimates. Distinguished between one time and ongoing functions.

none

### II. C - Expenditures

Agency expenditures necessary to implement this legislation (or savings resulting from this legislation), with the provisions of the legislation that result in the expenditures (or savings) identified by section number. Description of the factual basis of the assumptions and the method by which the expenditure impact is derived. Explanation of how workload assumptions translate into cost estimates. Distinguished between one time and ongoing functions.

Based on the three-year average of students receiving special education services at age 21, OSPI estimates that approximately 391 additional students will qualify for basic education and special education services with this policy change increasing the eligibility to age 22. OSPI estimates the school year impact to the prototypical funding impacts for school year 2024-25 to be \$6.5 million. Based on SY 2022-23 safety net awarded for students aged 21, OSPI estimated this policy will increase safety net awards by approximately \$3M per fiscal year. For additional details and a conversion between school year to fiscal year, please see attached table.

An additional \$27,000 one-time cost is added in FY 2025 for OSPI Special Education staff costs for updating special education guidance documents, including model IEP forms, procedural safeguards, and rulemaking. This amount includes \$2,000 in contractor fees to translate changes to guidance and procedure documents in the top 29 languages used in our state.

## Part III: Expenditure Detail

### III. A - Operating Budget Expenditures

Account	Account Title	Type	FY 2024	FY 2025	2023-25	2025-27	2027-29
001-1	General Fund	State	0	8,100,000	8,100,000	16,803,000	15,933,000
17f-1	WA Opportunity Pathways Account	State	0	29,000	29,000	61,000	57,000
<b>Total \$</b>			0	8,129,000	8,129,000	16,864,000	15,990,000

**III. B - Expenditures by Object Or Purpose**

	FY 2024	FY 2025	2023-25	2025-27	2027-29
FTE Staff Years		0.2	0.1		
A-Salaries and Wages		13,000	13,000		
B-Employee Benefits		9,000	9,000		
C-Professional Service Contracts		2,000	2,000		
E-Goods and Other Services		1,000	1,000		
G-Travel		1,000	1,000		
J-Capital Outlays		1,000	1,000		
M-Inter Agency/Fund Transfers					
N-Grants, Benefits & Client Services		8,102,000	8,102,000	16,864,000	15,990,000
P-Debt Service					
S-Interagency Reimbursements					
T-Intra-Agency Reimbursements					
9-					
<b>Total \$</b>	0	8,129,000	8,129,000	16,864,000	15,990,000

**III. C - Operating FTE Detail:** *List FTEs by classification and corresponding annual compensation. Totals need to agree with total FTEs in Part I and Part IIIA*

Job Classification	Salary	FY 2024	FY 2025	2023-25	2025-27	2027-29
Assistant Director	110,000		0.1	0.1		
Assistant Superintendent	157,000		0.1	0.0		
Executive Assistant	70,000		0.0	0.0		
Rules Coordinator	94,000		0.0	0.0		
<b>Total FTEs</b>			0.2	0.1		0.0

**III. D - Expenditures By Program (optional)**

NONE

**Part IV: Capital Budget Impact**

**IV. A - Capital Budget Expenditures**

NONE

**IV. B - Expenditures by Object Or Purpose**

NONE

**IV. C - Capital Budget Breakout**

*Acquisition and construction costs not reflected elsewhere on the fiscal note and description of potential financing methods.*

NONE

**IV. D - Capital FTE Detail:** *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part IVB.*

NONE

**Part V: New Rule Making Required**

*Provisions of the bill that require the agency to adopt new administrative rules or repeal/revise existing rules.*

New rules will be required.

Table - HB 2130 Fiscal Impacts						
School Year	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29
Special Education Age 22	\$ -	\$ 6,582,923	\$ 5,608,412	\$ 4,869,573	\$ 4,967,000	\$ 5,067,000
Safety Net	\$ -	\$ 3,000,000	\$ 3,000,000	\$ 3,000,000	\$ 3,000,000	\$ 3,000,000
<b>Total School Year</b>	<b>\$ -</b>	<b>\$ 9,582,923</b>	<b>\$ 8,608,412</b>	<b>\$ 7,869,573</b>	<b>\$ 7,967,000</b>	<b>\$ 8,067,000</b>
State Fiscal Year	2024	2025	2026	2027	2028	2029
OSPI One-Time Staff Costs - Rules/Guidance/Translation	\$ -	\$ 27,000	\$ -	\$ -	\$ -	\$ -
GFS-001 - District & Tribal	\$ -	\$ 8,073,000	\$ 8,795,000	\$ 8,008,000	\$ 7,917,000	\$ 8,016,000
GFS-17F - Charters	\$ -	\$ 29,000	\$ 33,000	\$ 28,000	\$ 28,000	\$ 29,000
<b>Total</b>	<b>\$ -</b>	<b>\$ 8,129,000</b>	<b>\$ 8,828,000</b>	<b>\$ 8,036,000</b>	<b>\$ 7,945,000</b>	<b>\$ 8,045,000</b>
Biennium	2023-25		2025-27		2027-29	
GFS-001 - General Fund	\$ 8,100,000		\$ 16,803,000		\$ 15,933,000	
GFS-17F Opportunities Pathway	\$ 29,000		\$ 61,000		\$ 57,000	
<b>Total</b>	<b>\$ 8,129,000</b>		<b>\$ 16,864,000</b>		<b>\$ 15,990,000</b>	

# Individual State Agency Fiscal Note

<b>Bill Number:</b> 2130 HB	<b>Title:</b> Special education services	<b>Agency:</b> SDF-School District Fiscal Note - SPI
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## Part I: Estimates

No Fiscal Impact

### Estimated Cash Receipts to:

ACCOUNT	FY 2024	FY 2025	2023-25	2025-27	2027-29
school district local-Private/Local new-7		8,102,000	8,102,000	16,864,000	15,990,000
<b>Total \$</b>		8,102,000	8,102,000	16,864,000	15,990,000

### Estimated Operating Expenditures from:

Account	FY 2024	FY 2025	2023-25	2025-27	2027-29
school district local-Private/Local new-7	0	8,102,000	8,102,000	16,864,000	15,990,000
<b>Total \$</b>	0	8,102,000	8,102,000	16,864,000	15,990,000

### Estimated Capital Budget Impact:

NONE

*The cash receipts and expenditure estimates on this page represent the most likely fiscal impact. Factors impacting the precision of these estimates, and alternate ranges (if appropriate), are explained in Part II.*

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*Significant provisions of the bill and any related workload or policy assumptions that have revenue or expenditure impact on the responding agency by section number.*

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Sec. 8: Added language states that students under 21 including those with disabilities are subject to the other subsections outlined in Sec. 8.

Sec. 10: Revised language extends the service age to 22.

### II. B - Cash receipts Impact

*Cash receipts impact of the legislation on the responding agency with the cash receipts provisions identified by section number and when appropriate, the detail of the revenue sources. Description of the factual basis of the assumptions and the method by which the cash receipts impact is derived. Explanation of how workload assumptions translate into estimates. Distinguished between one time and ongoing functions.*

Revenue equals state expenditures less OSPI one time staff costs for rewriting guidance and rules. For more details, see state note.

### II. C - Expenditures

*Agency expenditures necessary to implement this legislation (or savings resulting from this legislation), with the provisions of the legislation that result in the expenditures (or savings) identified by section number. Description of the factual basis of the assumptions and the method by which the expenditure impact is derived. Explanation of how workload assumptions translate into cost estimates. Distinguished between one time and ongoing functions.*

OSPI assumes local education agencies will expend all revenue received in full. See attached table for school to fiscal conversion and state fiscal note for further details around calculation assumptions.

## Part III: Expenditure Detail

### III. A - Operating Budget Expenditures

Account	Account Title	Type	FY 2024	FY 2025	2023-25	2025-27	2027-29
new-7	school district local	Private/Local	0	8,102,000	8,102,000	16,864,000	15,990,000
<b>Total \$</b>			0	8,102,000	8,102,000	16,864,000	15,990,000

**III. B - Expenditures by Object Or Purpose**

	FY 2024	FY 2025	2023-25	2025-27	2027-29
FTE Staff Years					
A-Salaries and Wages					
B-Employee Benefits					
C-Professional Service Contracts					
E-Goods and Other Services					
G-Travel					
J-Capital Outlays					
M-Inter Agency/Fund Transfers					
N-Grants, Benefits & Client Services		8,102,000	8,102,000	16,864,000	15,990,000
P-Debt Service					
S-Interagency Reimbursements					
T-Intra-Agency Reimbursements					
9-					
<b>Total \$</b>	0	8,102,000	8,102,000	16,864,000	15,990,000

**III. C - Operating FTE Detail:** *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part I and Part IIIA.*

NONE

**III. D - Expenditures By Program (optional)**

NONE

**Part IV: Capital Budget Impact**

**IV. A - Capital Budget Expenditures**

NONE

**IV. B - Expenditures by Object Or Purpose**

NONE

**IV. C - Capital Budget Breakout**

*Acquisition and construction costs not reflected elsewhere on the fiscal note and description of potential financing methods.*

NONE

**IV. D - Capital FTE Detail:** *FTEs listed by classification and corresponding annual compensation. Totals agree with total FTEs in Part IVB.*

NONE

**Part V: New Rule Making Required**

*Provisions of the bill that require the agency to adopt new administrative rules or repeal/revise existing rules.*

Table - HB 2130 Fiscal Impacts						
School Year	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29
Special Education Age 22	\$ -	\$ 6,582,923	\$ 5,608,412	\$ 4,869,573	\$ 4,967,000	\$ 5,067,000
Safety Net	\$ -	\$ 3,000,000	\$ 3,000,000	\$ 3,000,000	\$ 3,000,000	\$ 3,000,000
<b>Total School Year</b>	<b>\$ -</b>	<b>\$ 9,582,923</b>	<b>\$ 8,608,412</b>	<b>\$ 7,869,573</b>	<b>\$ 7,967,000</b>	<b>\$ 8,067,000</b>
State Fiscal Year	2024	2025	2026	2027	2028	2029
GFS-001 - District & Tribal	\$ -	\$ 8,073,000	\$ 8,795,000	\$ 8,008,000	\$ 7,917,000	\$ 8,016,000
GFS-17F - Charters	\$ -	\$ 29,000	\$ 33,000	\$ 28,000	\$ 28,000	\$ 29,000
<b>Total</b>	<b>\$ -</b>	<b>\$ 8,102,000</b>	<b>\$ 8,828,000</b>	<b>\$ 8,036,000</b>	<b>\$ 7,945,000</b>	<b>\$ 8,045,000</b>
Biennium	2023-25		2025-27		2027-29	
GFS-001 - General Fund	\$ 8,100,000		\$ 16,803,000		\$ 15,933,000	
GFS-17F Opportunities Pathway	\$ 29,000		\$ 61,000		\$ 57,000	
<b>Total</b>	<b>\$ 8,129,000</b>		<b>\$ 16,864,000</b>		<b>\$ 15,990,000</b>	